



Return of Allotment of Shares

Company Name: **OVO GROUP LTD**

Company Number: **08862063**



X8VUU4TD

Received for filing in Electronic Format on the: **03/01/2020**

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	20/06/2019	01/12/2019

Class of Shares:	B1	Number allotted	22222
	ORDINARY	Nominal value of each share	0.00001
Currency:	GBP	Amount paid:	0.22222
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B2	Number allotted	52651
	ORDINARY	Nominal value of each share	0.00001
Currency:	GBP	Amount paid:	0.52651
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	14598927
	ORDINARY	Aggregate nominal value:	145.98927

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES HAVE FULL VOTING RIGHTS. THE A ORDINARY SHARES HAVE RIGHTS TO DIVIDEND SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES. ON A RETURN OF CAPITAL, THE A ORDINARY SHARES HAVE SUBORDINATED RIGHTS PRO RATA WITH THE C ORDINARY SHARES, SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES AND THE D ORDINARY SHARES. THE A ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C	Number allotted	27321
	ORDINARY	Aggregate nominal value:	0.27321

Currency: **GBP**

Prescribed particulars

THE C ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. ON A RETURN OF CAPITAL, THE C ORDINARY SHARES HAVE SUBORDINATED RIGHTS PRO RATA WITH THE A ORDINARY SHARES, SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES AND THE D ORDINARY SHARES. THE C ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	D1	Number allotted	221401
	ORDINARY	Aggregate nominal value:	2.21401

Currency: **GBP**

Prescribed particulars

THE D1 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE D1 ORDINARY SHARES HAVE PRIORITY RIGHTS ON A RETURN OF CAPITAL IN COMMON WITH THE D2, D3, D4 AND D5 ORDINARY SHARES. THE D1 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	D2	Number allotted	36038
	ORDINARY	Aggregate nominal value:	0.36038

Currency: **GBP**

Prescribed particulars

THE D2 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE D2 ORDINARY SHARES HAVE PRIORITY RIGHTS ON A RETURN OF CAPITAL IN COMMON WITH THE D1, D3, D4 AND D5 ORDINARY SHARES. THE D2 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	D3	Number allotted	67674
	ORDINARY	Aggregate nominal value:	0.67674

Currency: **GBP**

Prescribed particulars

THE D3 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE D3 ORDINARY SHARES HAVE PRIORITY RIGHTS ON A RETURN OF CAPITAL IN COMMON WITH THE D1, D2, D4 AND D5 ORDINARY SHARES. THE D3 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	D4	Number allotted	28215
	ORDINARY	Aggregate nominal value:	0.28215

Currency: **GBP**

Prescribed particulars

THE D4 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE D4 ORDINARY SHARES HAVE PRIORITY RIGHTS ON A RETURN OF CAPITAL IN COMMON WITH THE D1, D2, D3 AND D5 ORDINARY SHARES. THE D4 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	D5	Number allotted	54302
	ORDINARY	Aggregate nominal value:	0.54302

Currency: **GBP**

Prescribed particulars

THE D5 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE D5 ORDINARY SHARES HAVE PRIORITY RIGHTS ON A RETURN OF CAPITAL IN COMMON WITH THE D1, D2,

D3 AND D4 ORDINARY SHARES. THE D5 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	E1	Number allotted	569291
	ORDINARY	Aggregate nominal value:	5.69291

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERRED	Number allotted	1869749
Currency:	GBP	Aggregate nominal value:	18.69749

Prescribed particulars

THE PREFERRED SHARES HAVE FULL VOTING RIGHTS. THE PREFERRED SHARES HAVE PRIORITY RIGHTS TO DIVIDEND AND ON A RETURN OF CAPITAL. THE PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B1	Number allotted	22222
	ORDINARY	Aggregate nominal value:	0.22222

Currency: **GBP**

Prescribed particulars

B1 ORDINARY SHARES HAVE NO VOTING RIGHTS OR DIVIDEND RIGHTS. ON A RETURN OF CAPITAL, THE B1 ORDINARY SHARES HAVE SUBORDINATED RIGHTS PRO RATA WITH THE A ORDINARY SHARES AND THE C ORDINARY SHARES, SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES AND THE D ORDINARY SHARES. THE B1 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B2	Number allotted	52651
	ORDINARY	Aggregate nominal value:	0.52651

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE NO VOTING OR DIVIDEND RIGHTS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	17547791
		Total aggregate nominal value:	175.47791
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.