

The Insolvency Act 1986
Return of Final Meeting in
a Members' Voluntary
Winding Up
Pursuant to Section 94
of the Insolvency Act 1986

S.94

For Official Use

To the Registrar of Companies

Company number

Name of company

(a) Insert full name of company

(b) Insert full name(s) and address(es)

We (b)

Bruce Alexander Mackay
Baker Tilly Restructuring & Recovery LLP
5 Old Bailey
London
EC4M 7AF

Matthew Haw
Baker Tilly Restructuring & Recovery LLP
5 Old Bailey
London
EC4M 7AF

(c) Delete as applicable

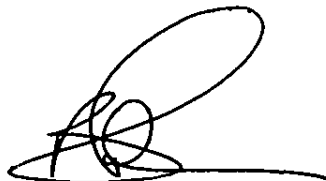
(d) Insert date

(e) The copy account must be authenticated by the written signature(s) of the liquidator(s)

give notice that a general meeting of the company was duly (c) summoned for (d) 1 April 2010 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account of which a copy is attached (e) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and (c) no quorum was present at the meeting

Presenter's name, address and reference (if any)

Signed



Date 6 April 2010

Liqu
WEDNESDAY



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COMPANIES HOUSE

Liquidator's statement of account: members' voluntary winding up

Statement showing how winding up has been conducted and the property of the company has been disposed of

Name of Company Sophia Gardens Properties Limited

From 15 December 2008 (commencement of winding up) to 1 April 2010 (close of winding up)

	Statement of assets and liabilities	Receipts		Payments	
Receipts-				£	
Cash at bank	626,710 00		Costs of Solicitor to Liquidator		
Inter-company debt			Other Law Costs		
Marketable securities			Liquidator's remuneration	£	
Sundry Debtors			Where (% on £ realised)		
Stock in Trade			applicable (% on £ distributed)		
Work in Progress			By whom fixed		
Freehold Property					
Plant and Machinery					
Furniture, Fittings, Utensils etc				Auctioneer's and Valuer's charges	
Patents, Trademarks etc				Costs of possession and maintenance of estate	
Investments other than marketable securities			Costs of notices in Gazette and newspaper		
Surplus from securities			Incidental outlay		
Unpaid calls at commencement of winding up			Total Costs and Charges		
Amount received from calls on contributories made in the winding up			(i) Debenture holders	£	
Receipts per trading account			Payment of £ per		
Other property viz	£ 626,710 00		£ debenture		
			Payment of £ per		
			£ debenture		
			Payment of £ per		
			£ debenture		
Less			(ii) Creditors	£	
Inter-company creditor	531,595 00		*Preferential		
Accrued expenses	5,115 00		*Unsecured		
Other liabilities	90,000 00		Dividends of p in £ on £		
Payments to redeem securities			(The estimate of amount expected to rank for dividend was		
Costs of Execution			£)		
Net realisations	£ NIL		(iii) Returns to Contributories	£	
			£1 00 per Preferential Share		
			_ per £ _		
			_+share		
			£ _		
			_+share		
			BALANCE	£	
				NIL	

- (1) Assets, including NIL shown in the statement of assets and liabilities and estimated to be of the value of £NIL have proved to be unrealisable

(2) State amount paid into the Insolvency Services Account in respect of

- | | |
|--|------|
| (a) unclaimed dividends payable to creditors in the winding up | £NIL |
| (b) other unclaimed dividends in the winding up | £NIL |
| (c) moneys held by the company in trust in respect of dividends or other sums due before the commencement of the winding up to any person as a member of the company | £NIL |

(3) Add here any special remarks the Liquidator thinks desirable -

The only asset of the company remaining on liquidation was an inter-company debt of £626,710. At the date of liquidation, the company also held liabilities in the sum of £626,710, £90,000 of which was preferential share capital. An in specie distribution of £90,000 was made to the preferential shareholders, Stadis Brewery, on 22 February 2010. The remaining assets and liabilities were distributed to Stadis Brewery, ordinary shareholder of Sophia Gardens Properties Limited, on 22 February 2010. The net effect of the distributions to the ordinary shareholders was nil.

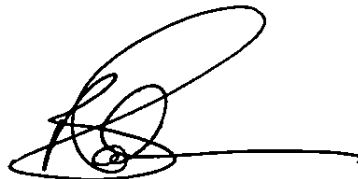
Fee Information

"THAT the remuneration of the Joint Liquidators be fixed on the basis of time spent by them and members of their staff in the discharge of their duties at Baker Tilly Restructuring & Recovery LLP's standard charging rates, together with any out of pocket expenses incurred, in accordance with provisions contained in their engagement letter dated 29 January 2008."

The remuneration of the Joint Liquidators was paid by another Group Company

Dated 6 April 2010

Signed (by the Liquidator)



Name and address of Liquidator
(IN BLOCK LETTERS)

BRUCE ALEXANDER MACKAY
BAKER TILLY RESTRUCTURING & RECOVERY LLP
5 OLD BAILEY
LONDON
EC4M 7AF

Notes

* State number. Preferential creditors need not be separately shown if all creditors have been paid in full

+ State nominal value and class of share