**Return of allotment of shares**

You can use the WebFiling service to file this form online. Please go to www.companieshouse.gov.uk

### Company details

- **Company number:** 06820979
- **Company name in full:** TVIS Limited

### Allotment dates

- **From Date:** 2/3/10
- **To Date:** 2/11/12

### Shares allotted

Please give details of the shares allotted, including bonus shares (Please use a continuation page if necessary)

<table>
<thead>
<tr>
<th>Class of shares (E.g. Ordinary/Preference etc)</th>
<th>Currency</th>
<th>Number of shares allotted</th>
<th>Nominal value of each share</th>
<th>Amount paid (including share premium) on each share</th>
<th>Amount (if any) unpaid (including share premium) on each share</th>
</tr>
</thead>
<tbody>
<tr>
<td>X Shares</td>
<td>Sterling</td>
<td>80000</td>
<td>0.0001</td>
<td>0.50</td>
<td>0.50</td>
</tr>
<tr>
<td>Y Shares</td>
<td>Sterling</td>
<td>500000</td>
<td>0.0001</td>
<td>0.50</td>
<td>0.50</td>
</tr>
</tbody>
</table>

Details of non-cash consideration.

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

The X shares are to be allotted in consideration of the capitalisation of £40,000 of subordinated loan owed by TVIS Limited.

### Notes

- **Currency:** If currency details are not completed we will assume currency is in pound sterling.
**Return of allotment of shares**

**Statement of capital**

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

### 4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

<table>
<thead>
<tr>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Amount paid up on each share</th>
<th>Amount (if any) unpaid on each share</th>
<th>Number of shares</th>
<th>Aggregate nominal value</th>
</tr>
</thead>
<tbody>
<tr>
<td>X Shares</td>
<td>0.5</td>
<td></td>
<td>80000</td>
<td>£ 8.00</td>
</tr>
<tr>
<td>Y Shares</td>
<td>0.5</td>
<td></td>
<td>500000</td>
<td>£ 50.00</td>
</tr>
<tr>
<td>X Shares</td>
<td>0.0001</td>
<td></td>
<td>420000</td>
<td>£ 42.00</td>
</tr>
</tbody>
</table>

**Totals**

1000000 £ 100.00

### 5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

<table>
<thead>
<tr>
<th>Currency</th>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Amount paid up on each share</th>
<th>Amount (if any) unpaid on each share</th>
<th>Number of shares</th>
<th>Aggregate nominal value</th>
</tr>
</thead>
</table>

**Totals**

<table>
<thead>
<tr>
<th>Currency</th>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Amount paid up on each share</th>
<th>Amount (if any) unpaid on each share</th>
<th>Number of shares</th>
<th>Aggregate nominal value</th>
</tr>
</thead>
</table>

**Totals**

### 6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

<table>
<thead>
<tr>
<th>Total number of shares</th>
<th>Total aggregate nominal value</th>
</tr>
</thead>
</table>

1 Including both the nominal value and any share premium
2 E.g. Number of shares issued multiplied by nominal value of each share
3 Total number of issued shares in this class.

**Total aggregate nominal value** Please list total aggregate values in different currencies separately. For example £100 + €100 + $10 etc.
### Statement of capital (Prescribed particulars of rights attached to shares)

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td>X Shares</td>
<td>The majority holder or holders of the X shares may appoint to the board an X Director each as per TVIS Limited's articles of association. The X shares carry one vote, have a right to participate in distributions of dividends and capital (including on a winding up) and are not redeemable.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td>Y Shares</td>
<td>The majority holder or holders of the Y shares may appoint to the board a Y Director each. For so long as the holder or holders of the majority of the Y shares have not each appointed a Y Director to the board, they may each appoint a Y observer to attend board meetings.</td>
</tr>
</tbody>
</table>

### Signature

I am signing this form on behalf of the company

**Signature**

![Signature]

This form may be signed by Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

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1. Prescribed particulars of rights attached to shares

The particulars are

- a. particulars of any voting rights, including rights that arise only in certain circumstances,
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page
Please use a Statement of Capital continuation page if necessary.

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2. Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3. Person authorised

Under either section 270 or 274 of the Companies Act 2006
Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

- **Contact name**: Matthew Ingham
- **Company name**: Mishcon de Reya
- **Address**: 12 Red Lion Square
- **Post town**: London
- **County/Region**: London
- **Postcode**: WC1R 4QD
- **Telephone**: 0207 440 4767

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

- **For companies registered in England and Wales**: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.
- **For companies registered in Scotland**: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).
- **For companies registered in Northern Ireland**: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in section 2.
- You have completed all appropriate share details in section 3.
- You have completed the appropriate sections of the Statement of Capital.
- You have signed the form.

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)
<table>
<thead>
<tr>
<th>Class of share</th>
<th>Y</th>
</tr>
</thead>
<tbody>
<tr>
<td>Prescribed particulars</td>
<td>The Y shares carry one vote, have a right to participate in distributions of dividends and capital (including on winding up) and are not redeemable.</td>
</tr>
</tbody>
</table>