

# M

COMPANIES FORM No. 395

## Particulars of a mortgage or charge

NW 101  
003617

# 395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

U117

43026

Name of company

\* Bolton Wanderers Football and Athletic Company Limited

Date of creation of the charge

16 March 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All monies covenanted or agreed to be paid by Bolton Wanderers Football and Athletic Company Limited to Scottish & Newcastle plc (S & N) which now or at any time hereafter may be or become due or owing to S&N by the Borrower on any account and all other liabilities actual or contingent now existing or hereafter incurred by the Borrower to S & N and/or any of its present or subsidiary companies within the meaning of section 736 of the Companies Act 1985 or any other Company firm or individual nominated by S & N or its assignees being their successors in business or their nominees or any of them as S & N shall from time to time direct (whether in either case due, owing or incurred from the Borrower alone or jointly with any other persons and in what name, firm or style and whether as principal or surety and all interest, discount, costs, expenses and other charges thereon)

Names and addresses of the mortgagees or persons entitled to the charge

Scottish & Newcastle plc, 50 East Fettes Avenue, Edinburgh

Postcode EH4 1RR

Presenter's name address and reference (if any):

Eversheds  
Sun Alliance House  
35 Mosley Street  
Newcastle upon Tyne  
NE1 1XX

(P) JMR/JW

Time critical reference

For official Use  
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

See attached continuation sheet

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

*Eveshels*

Date 16 March 1999

On behalf of ~~[company]~~ [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

**Notes**

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-  
Companies House, Crown Way, Cardiff CF4 3UZ

Continuation Form

**RE: Bolton Wanderers Football and Athletic Company Limited**

1. By way of Legal Mortgage all that leasehold property and premises and buildings situate and known as part of the Stadium Complex Redmoss Horwich Bolton as the same is registered at HM Land Registry with title absolute under title number GM737515 together with all additions to the said property, premises and buildings
2. By way of assignment the goodwill of the Business
3. By way of assignment the benefits of all Justices Licence and any Public Entertainment Licences held by the Borrower or by the Borrower's nominee in connection with the Mortgaged Property.
4. By way of Fixed Charge all the proceeds of insurance (to the amount required to discharge this security in full) maintained in respect of the undertaking property and assets of the Borrower charged by this Legal Charge subject to the prior Charge
5. By way of Fixed Charge all goods and moveable things not hereinbefore specifically charged and which do not form part of the Borrower's Stock in Trade

NOTE 1 : The charge contains a prohibition upon the creation of any Mortgages, charge, lien, pledge or other security ranking in priority to or pari passu with the Charge.

**FILE COPY**



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

COMPANY No. 00043026

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 16th MARCH 1999 AND CREATED BY BOLTON WANDERERS FOOTBALL & ATHLETIC COMPANY LIMITED(THE) FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO SCOTTISH & NEWCASTLE PLC AND/OR ANY OF IT'S PRESENT OR SUBSIDIARY COMPANIES WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 24th MARCH 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26th MARCH 1999.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



**C O M P A N I E S   H O U S E**