

# M

COMPANIES FORM No. 395

000328/26

# 395

CHWP000

## Particulars of a mortgage or charge

**A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.**

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

*Please complete legibly, preferably in black type, or bold block lettering*

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

5

05995125

Name of company

\* insert full name of Company

\* LPM ACQUISITIONS LIMITED (THE "COMPANY")

Date of creation of the charge

30 OCTOBER 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

MORTGAGE OF LIFE POLICY (THE "MORTGAGE")

Amount secured by the mortgage or charge

All monies and liabilities which are now or shall at any time in the future be due owing or incurred by the Company to the Lenders pursuant to the Senior Term Loan Facilities Agreement (the "Facilities Agreement") between, amongst others, the Company and the Bank dated 30 October 2008 or any Finance Document (as defined in the Facilities Agreement) but not including any sums or liabilities arising under a regulated consumer credit agreement falling within Part V of the Consumer Credit Act 1974 unless agreed in writing between the Company and the Bank (the "Secured Amounts")

Note in this form  
'Lenders' means the Lenders as defined in the Facilities Agreement, including the Bank  
'Interest Rate' means the interest rate or rates payable by the Company on the Secured Amounts, being the rate or rates agreed between the Company and the Bank from time to time or, if no rate has been agreed in relation to any of the Secured Amounts, the rate which is two per cent per annum above the Bank's published base rate from time to time

Names and addresses of the mortgagees or persons entitled to the charge

CLYDESDALE BANK PLC (THE "BANK")		
30 ST VINCENT PLACE		
GLASGOW	Postcode	G1 2HL

Presenter's name address and reference (if any)

Brown Rudnick  
8 Clifford Street  
London W1S 2LQ (MDS)

Time critical reference

For official Use (02/06)  
Mortgage Section

TUESDAY



LD2 18/11/2008 189  
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The Company with full title guarantee assigned to the Bank the Policy together with all money, including bonuses, that have accrued or may become payable under the Policy, the benefit of all options and rights given to the Company in connection with the Policy and all the Company's interest in the Policy

Once all the Secured Amounts have been repaid or paid to the Lenders in full, the Bank will, at the Company's request, re-assign the Policy to the Company or to anyone else who is entitled to it

The Mortgage will be a continuing security and will not be satisfied or affected by any intermediate payment of all or part of the Secured Amounts

Note in this form  
'Policy' means the following policy or policies of life assurance and any policy or policies of life assurance issued in place of the Policy  
Date of Policy 6 February 2007  
Insurance Company Scottish Equitable plc, Edinburgh Park, Edinburgh EH12 9SE  
Policy Number L0190557192  
Sum Assured (exclusive of bonus) £500,000  
Name of Life Assured David Howroyd

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

N/A

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

Signed  Date 18 November 2008

On behalf of ~~company~~ [mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

COMPANY NO. 5995125  
CHARGE NO. 5

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A MORTGAGE OF LIFE POLICY  
DATED 30 OCTOBER 2008 AND CREATED BY LPM  
ACQUISITIONS LIMITED FOR SECURING ALL MONIES DUE OR  
TO BECOME DUE FROM THE COMPANY TO CLYDESDALE  
BANK PLC UNDER THE TERMS OF THE AFOREMENTIONED  
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS  
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE  
COMPANIES ACT 1985 ON THE 18 NOVEMBER 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19 NOVEMBER  
2008

*P. S. L.*



Companies House  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES