MR04
Statement of satisfaction in full or in part of a charge

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

✓ What this form is for
You may use this form to register a statement of satisfaction in full or in part of a mortgage or charge against a company.

✗ What this form is not for
You may not use this form to register a statement of satisfaction in full or in part of a charge against an LLO
LL MR04.

1 Company details

Company number 0 0 9 3 8 9 3 7
Company name in full J.P. Morgan Europe Limited (the "Chargor")

2 Charge creation

When was the charge created?

→ Before 06/04/2013. Complete Part A and Part C
→ On or after 06/04/2013. Complete Part B and Part C

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge.

Charge creation date 6 5 6 3 2 0 6 3

A2 Charge number

Please give the charge number. This can be found on the certificate.

Charge number* 1 0

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is created or evidenced.

Instrument description Charge and security trust deed dated 22 August 2000 as supplemented, amended and restated by a supplemental deed dated 5 March 2003 between the Chargor and J.P. Morgan plc (the "Trustee") (the "Charge and Security Trust Deed").

Continuation page
Please use a continuation page if you need to enter more details.

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A4 Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged.

Short particulars
The Financial Assets from time to time. The security created pursuant to the Charge and Security Trust Deed shall not extend to any Financial Asset situated outside England and Wales to the extent that, and for so long as, any such security would be unlawful under the laws of the jurisdiction in which such Financial Asset is situated.

For Definitions please see Schedule 1.

Part B Charges created on or after 06/04/2013

B1 Charge code

Please give the charge code. This can be found on the certificate.

Charge code

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Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged.

Schedule to Form MR04 relating to a charge and security trust deed dated 22 August 2000 as supplemented, amended and restated by a supplemental deed dated 5 March 2003.

Schedule 1

Definitions

"Account Charge" means the English law charge over accounts dated 5 March 2003 granted by the Chargor in favour of the Trustee as security for the Secured Obligations.

"Credit Documentation" means, in relation to a particular Participation Agreement, the "credit documentation" as defined therein.

"Financial Asset" means in respect of each Participated Facility, the rights of the Chargor to receive payment under the Credit Documentation for that Participated Facility and any proceeds thereof.

"Participated Facility" means a facility in respect of which the Chargor has entered into a Participation Agreement.

"Participation Agreements" means the participation agreements entered into by the Chargor from time to time which are expressed to have the benefit of the Security.

"Participation Documents" means the Participation Agreements and the Security Documents.

"Secured Obligations" means the obligations that the Chargor has covenanted with the Trustee as trustee for the Secured Participants that shall on demand of the Trustee discharge all such obligations which the Chargor may at any time have to the Trustee (for its own account or as trustee for the Secured Participants) or any of the Secured Participants under or pursuant to the Participation Documents, whether present or future, actual or contingent and the Chargor shall pay to the Trustee when due and payable every sum at any time owing, due or incurred by the Chargor to the Trustee (for its own account or as trustee for the Secured Participants) or any of the Secured Participants in respect of any such liabilities.

"Secured Participant" means each counterparty to a Participation Agreement named therein as a "Participant".

"Security" means the security created or expressed to be created in favour of the Trustee pursuant to the Security Documents.

"Security Documents" means the Charge and Security Trust Deed, the Account Charge and any other documents entered into from time to time by the Chargor creating security in favour of the Trustee (as trustee for the Secured Participants) as security for the Secured Obligations.
**Part C**  
**To be completed for all charges**

### C1  
**Satisfaction**  
I confirm that the debt for the charge as described has been paid or satisfied. Please tick the appropriate box.  
- [ ] In full  
- [ ] In part

### C2  
**Details of the person delivering this statement and their interest in the charge**  
Please give the name of the person delivering this statement  
**Name**  
J.P. Morgan Europe Limited  
**Building name/number**  
**Street**  
25 Bank Street  
Canary Wharf  
**Post town**  
London  
**County/Region**  
London  
**Postcode**  
E145JP  
**Person’s interest in the charge**  
Chargor

### C3  
**Signature**  
Please sign the form here.  
**Signature**  
[Signature]

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Presenter information
You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name: William Goulbourne / 70-40687155
Company name: Clifford Chance LLP
Address: 10 Upper Bank Street
Post town: London
County/Region:
Postal code: E1 4JJ
Country: United Kingdom
DX: 149120 Canary Wharf 3
Telephone: 020 7006 1000

Important information
Please note that all information on this form will appear on the public record.

Where to send
You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Checklist
We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

☐ The company name and number match the information held on the public Register.

Part A Charges created before 06/04/2013
☐ You have given the charge date.
☐ You have given the charge number (if appropriate)
☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4.

☐ Part B Charges created on or after 06/04/2013
You have given the charge code.

☐ Part C To be completed for all charges
You have ticked the appropriate box in Section C1.
You have given the details of the person delivering this statement in Section C2.
You have signed the form.

Further information
For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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