

2.00 Family

In accordance with
Section 663 of the
Companies Act 2006.

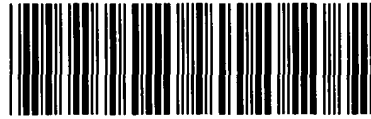
SH07



Companies House

Notice of cancellation of shares held by or for a public company

SATURDAY



AA43LVU3

A03 08/05/2021 #222
COMPANIES HOUSE
R9YWE41V
RP 22/02/2021 #1
COMPANIES HOUSE

What this form is for
You may use this form to give notice
of a cancellation of shares by or for
a public company.

What this form is NOT for
You cannot use this form to give
notice of a cancellation
under section 708 of the
Companies Act 2006. To
please use form SH06.

1 Company details

Company number 0 7 5 0 5 0 0 2

Company name in full Holmes Investment Properties Plc

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Date of cancellation

Date of cancellation ^d0 ^d1 ^m0 ^m5 ^y2 ^y0 ^y2 ^y0

3 Shares cancelled

Class of shares (E.g. Ordinary/Preference etc.)	Number of shares cancelled	Nominal value of each share
Deferred Preference	300,000,000	Euro 0.09

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc.) Including both the nominal value and any share premium
Currency table A				
EURO	Ordinary	738,260,251	738,260.25	
EURO	Preference	300,000,000	3,000,000.00	
Totals		1,038,260,251	3,738,260.25	

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	1,038,260,251	3,738,260.25	2,250,000.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.


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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.		<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <p>a. particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b. particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</p> <p>A separate table must be used for each class of share.</p> <p>Continuation pages</p> <p>Please use a Statement of Capital continuation page if necessary.</p>
Class of share	Ordinary	
Prescribed particulars ①	The shares have attached to them full voting, dividend and capital distribution (including winding up) rights; they do not confer any rights of redemption	
Class of share	Preference	
Prescribed particulars ①	The preference shares rank pari passu with the ordinary shares by reference to the number of shares in all respects except that (1) their nominal value will be repaid in priority to the ordinary shares on a winding up of the company & (2) they carry a coupon in addition to any dividend declared of 10% of their nominal value subject to such coupon being the lower of (i) such amount whereby the audited present value of such coupon if paid in the current & future years is £5m in the most recent audited accounts of the company or if consolidated accounts are produced, the audited accounts ... contd	
Class of share		
Prescribed particulars ①		

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Signature

I am signing this form on behalf of the company.		<p>② Societas Europaea</p> <p>If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>③ Person authorised</p> <p>Under either section 270 or 274 of the Companies Act 2006.</p>
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by: Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>	

SH07 - continuation page
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Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	Preference	① Prescribed particulars of rights attached to shares
Prescribed particulars	<p>contd</p> <p>and (ii) the lower of 10% of the excess of the audited profits after tax over £0.5M and 10% of the increase in net cash and cash equivalents.</p>	<p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Bernard Sumner
Company name	Buckingham Corporate Services
Address	85 Great Portland Street
Post town	London
County/Region	
Postcode	W 1 W 7 L T
Country	
DX	
Telephone	



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have entered the date in section 2.
- You have completed section 3.
- You have completed the relevant sections of the statement of capital.
- You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse