

Rule 1.24

The Insolvency Act 1986

Report of Meetings Approving Voluntary Arrangement

S.4

Pursuant to section 4 of the Insolvency Act 1986

To the Registrar of Companies

For official use

[Dashed box for official use]

Company number

3679340

Name of company

Insert full name(s) of company

Southern Cross Home Properties Limited

Insert full name and address

I of Howard Smith
KPMG LLP
1 The Embankment
Neville Street
Leeds
LS1 4DW
United Kingdom

Insert date

the chairman of meetings held in pursuance of section 4 of the Insolvency Act 1986 on 20 June 2012 enclose a copy of my report of the said meetings

Signed Howard Smith

Dated 21 June 2012

Presenter's name, address


and reference (if any)

KPMG LLP
1 The Embankment
Neville Street
Leeds
LS1 4DW
United Kingdom

For Official Use

Insolvency section	Post room
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MONDAY



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A15 25/06/2012 #66

COMPANIES HOUSE

In the High Court of Justice, Chancery Division

In the matter of the Insolvency Act 1986 and in the matter of Southern Cross Home Properties Limited

CVA Number 4661 of 2012

Report of the creditors' meeting

In accordance with Section 4(6) of the Insolvency Act 1986 and Rule 1.24 of the Insolvency Rules 1986, I confirm that the creditors' meeting in the above matter duly convened for 10.30 a.m. on 20 June 2012 at The Bridewell Hall, St Bride Foundation, Bride Lane, Fleet Street, London EC4Y 8EQ, was held

I report as follows

- a) The proposal by the directors of Southern Cross Home Properties Limited for a Voluntary Arrangement under Part I of the Insolvency Act 1986 dated 30 May 2012 was approved
- b) The following resolutions were taken at the meeting
 - 1 That the proposal of the Directors of Southern Cross Home Properties Limited for a Voluntary Arrangement dated 30 May 2012 and made under Part I of the Insolvency Act 1986 be approved

This resolution was passed.

- 2 That the CVA Supervisors can exercise all powers conferred on them jointly and severally in respect of the proposed voluntary arrangements

This resolution was passed.

- c) A Creditors' Committee was not formed
- d) The list of creditors (with their respective values) who were present or represented at the meeting and who have voted on the resolutions are attached as Appendix 1 to this report

Report of the members' meeting

In accordance with Section 4(6) of the Insolvency Act 1986 and Rule 1.24 of the Insolvency Rules 1986, I confirm that the members' meeting in the above matter duly convened for 1.30 p.m. on 20 June 2012 at The Bredwell Hall, St Bride Foundation, Bride Lane, Fleet Street, London EC4Y 8EQ was held

I report as follows

a) The proposal by the directors of Southern Cross Home Properties Limited for a Voluntary Arrangement under Part I of the Insolvency Act 1986 dated 30 May 2012 was approved

b) The following resolutions were taken at the meeting

1 That the proposal of the Directors of Southern Cross Home Properties Limited for a Voluntary Arrangement dated 30 May 2012 and made under Part I of the Insolvency Act 1986 be approved

This resolution was passed.

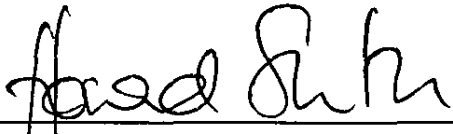
2 That the CVA Supervisors can exercise all powers conferred on them jointly and severally in respect of the proposed voluntary arrangements

This resolution was passed.

c) The voting of the member(s), Southern Cross (Highfield Holdco) Ltd (5299104), was as outlined below

	£	%
For the above resolutions - Southern Cross (Highfield Holdco) Ltd (5299104),	1	100
Against the above resolutions -	Nil	Nil

The EC Regulation on Insolvency Proceedings 2000 will apply in this matter and these proceedings will be the main proceedings as defined in Article 3 of the EC Regulation. The Company's registered office and centre of main interests are in England

Signed  Dated 21 June 2012
Howard Smith
Chairman of the Meeting

Appendix 1 Summary of votes

CVA Entity Southern Cross Home Properties Ltd

Creditor	Claim	Admitted for voting	Invalid	For Res 1	Resolution 1		Resolution 2	
					Against Res 1	Abstain Res 1	For Res 2	Against Res 2
Bruchmen No 2 Limited (07228662)	11 725 00	11 725 00		11 725 00			11 725 00	
Bruchmen No 3 Limited (07228658)	101 756 00	101 756 00		101 756 00			101 756 00	
HM Revenue & Customs	8 900 000 00	8 900 000 00		8 900 000 00				8 900 000 00
NHP (Operations) York Limited (04611037)	5 969 00	5 969 00		5 969 00			5 969 00	
NHP Securities No 10 Limited (FC027206)	233 451 00	233 451 00		233 451 00			233 451 00	
NHP Securities No 12 Limited (FC027207)	3 798 00	3 798 00		3 798 00			3 798 00	
NHP Securities No 2 Limited (03287983)	5 686 00	5 686 00		5 686 00			5 686 00	
NHP Securities No 5 Limited (FC027204)	75 457 00	75 457 00		75 457 00			75 457 00	
NHP Securities No 8 Limited (FC027205)	8 814 00	8 814 00		8 814 00			8 814 00	
Totals	9,346 656 00	9,346,656 00	-	9,346,656 00	-	-	446,656 00	8 900 000 00

Percentage 100 00% 0 00% 100 00% 0 00%