



88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

00464777

Company name in full

Asda Stores Limited

Shares allotted (including bonus shares):

	From			To		
Date or period during which shares were allotted	Day	Month	Year	Day	Month	Year
<small>shares were allotted on one date enter that date in the "from" box)</small>	0	6	08	2	0	09

Class of shares <small>(ordinary or preference etc)</small>	Redeemable Ordinary		
Number allotted	9,925,122		
Nominal value of each share	£1		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£96.724252		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

THURSDAY

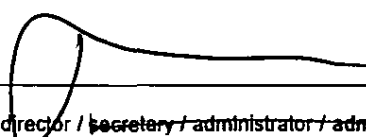
A23 *ABCG7CKG* 95
20/08/2009
COMPANIES HOUSE

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Asda Group Limited <hr/> Address Asda House, Great Wilson Street, Leeds <hr/> UK Postcode L S 1 1 5 A D	Class of shares allotted Redeemable Ordinary	Number allotted 9,925,122
Name <hr/> Address <hr/> UK Postcode	Class of shares allotted	Number allotted
Name <hr/> Address <hr/> UK Postcode	Class of shares allotted	Number allotted
Name <hr/> Address <hr/> UK Postcode	Class of shares allotted	Number allotted
Name <hr/> Address <hr/> UK Postcode	Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

6 August 2009

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Ward Hadaway	
Sandgate House, 102 Quayside, Newcastle upon Tyne, NE1 3DX	
KHH.ASD007.1	Tel 0191 2044000
DX number DX 730360	DX exchange Newcastle upon Tyne 30