

G

COMPANIES FORM No. 122

122

CHWP000

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Please do not write in this margin

Pursuant to section 122 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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04204490

Name of company

* insert full name of company

*IP Group plc


gives notice that:

pursuant to an ordinary resolution of the Company passed at the Annual General Meeting held on 25th April the share capital of the Company was re-organised by the sub-division and re-designation of all of the 90,000,000 issued and unissued ordinary shares of £0.10 each into 450,000,000 issued and unissued ordinary shares of £0.02 each: the issued share capital of 45,810,781 ordinary shares of £0.10 is therefore sub-divided into 229,053,905 ordinary shares of £0.02 each.

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed Magnus Goodlad Designation ‡ DIRECTOR Date 15/05/06

Presenter's name address and reference (if any):

For official Use (02/06) General Section	Post room
	
A15 COMPANIES HOUSE	110 18/05/2006