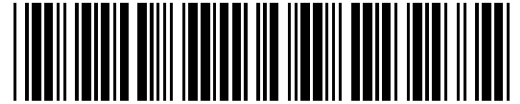




Return of Allotment of Shares

Company Name: **AUDIO NETWORK LIMITED**

Company Number: **04257337**



X67P2K00

Received for filing in Electronic Format on the: **01/06/2017**

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	10/04/2017	24/04/2017

Class of Shares:	ORDINARY	Number allotted	10000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	1.12
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	28000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	1.6
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	1200
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	2.2
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	15870500
Currency:	GBP	Aggregate nominal value:	158705

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES EACH SHARE IS ENTITLED TO PARI PASU TO PARTICIPATE IN DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION

Class of Shares:	C	Number allotted	1025000
	ORDINARY	Aggregate nominal value:	10250
	SERIES		
	1		

Currency: GBP

Prescribed particulars

NON VOTING. WHEN VESTED, CONVERTIBLE INTO ORDINARY SHARES AT £5.00 PER SHARE AND WHEN VESTED, PARTICIPATE IN DIVIDENDS AND OTHER DISTRIBUTIONS TO THE EXTENT THAT THE ORDINARY SHARE MARKET VALUE EXCEEDS £5.00.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	16895500
		Total aggregate nominal value:	168955
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.