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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

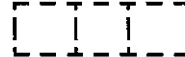
Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number



05328138

Please complete
legibly, preferably
in black type, or
bold block lettering

Name of company

*insert full name
of company

* SOUTHERN CROSS HEALTHCARE GROUP LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 13 JUNE 2006 the nominal capital of the company has been

increased by £ 45,405 beyond the registered capital of £ 10,000.

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

PURSUANT TO THOSE AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

† the copy must be
printed or in some
other form approved
by the registrar

Please tick here if
continued overleaf



‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Phil Slett

Designation ‡

Co.

Date 13th JUNE 2006

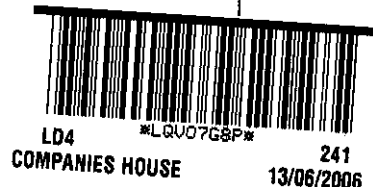
Presenter's name address and
reference (if any) :

Clifford Chance Limited
10 Upper Bank Street
London
E14 5JJ

ERZ//70-20426722/UK.832871

For official Use
General Section

Post room



Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB