



**IN THE HIGH COURT OF JUSTICE  
BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES  
COMPANIES COURT (ChD)  
INSOLVENCY AND COMPANIES COURT JUDGE BURTON  
24 AUGUST 2021**

CR-2021-001218

**IN THE MATTER OF ICICI BANK UK PLC**

and



**IN THE MATTER OF THE COMPANIES ACT 2006**

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**ORDER**

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**UPON THE APPLICATION** by part 8 claim form issued on 27 July 2021 of the above-named ICICI Bank UK PLC ("**Company**") whose registered office is at One, Thomas More Square, London, England, E1W 1YN and whose registered number is 04663024

**AND UPON HEARING** Andrew Thornton QC, counsel for the Company, via Microsoft Teams

**AND UPON READING** the claim form and the evidence

**IT IS ORDERED** that the reduction of issued share capital in the sum of US\$200,000,000 resolved upon and effected by a special resolution passed at a General Meeting of the Company held on 12 July 2021 be and the same is hereby confirmed in accordance with the provisions of the above-mentioned Act

**AND THE COURT HEREBY APPROVES** the Statement of Capital annexed hereto

**AND IT IS ORDERED** that this Order be produced to the Registrar of Companies and that a copy hereof be delivered to him together with a copy of the Statement of Capital

**AND IT IS ORDERED** that notice of the registration by the Registrar of Companies of this Order and of the registration of the said Statement of Capital be published once in "The Daily Telegraph" newspaper within 21 days after such registration.

**Service of this order**

A copy of this order has been provided to the serving party: DWF Law LLP, 1 Scott Place, 2 Hardman Street, Manchester, M3 3AA, Solicitors to the Company.

## Statement of capital for reduction supported by solvency statement or court order



**A fee is payable with this form.**  
Please see 'How to pay' on the last page.

**✓ What this form is for**

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

**✗ What this form is NOT for**

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

### 1 Company details

Company number 

0	4	6	6	3	0	2	4
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Company name in full ICICI Bank UK PLC

**→ Filling in this form**

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by \*

### 2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency <small>Complete a separate table for each currency</small>	Class of shares <small>E.g. Ordinary/Preference etc</small>	Number of shares	Aggregate nominal value <small>(£, €, \$, etc)</small> <small>Number of shares issued multiplied by nominal value</small>	Total aggregate amount unpaid, if any (£, €, \$, etc) <small>Including both the nominal value and any share premium</small>
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#### Currency table A

£ Sterling	Ordinary	50,002	£50,002	
<b>Totals</b>		50,002	£50,002	

#### Currency table B

US \$	Ordinary	220,000,000	US\$220,000,000	
<b>Totals</b>		220,000,000	US\$220,000,000	

**Totals (including continuation pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❷
220,050,002	£50,002+ US\$220,000,000	0

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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## Prescribed particulars of rights attached to shares

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2**.

**1 Prescribed particulars of rights attached to shares**

- The particulars are:
- a. particulars of any voting rights, including rights that arise only in certain circumstances;
  - b. particulars of any rights, as respects dividends, to participate in a distribution;
  - c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
  - d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

Class of share	Ordinary
Prescribed particulars <b>1</b>	(i) the right to receive notice of, attend, participate in and vote at general meetings;  (ii) the right to participate in any dividend declared;  (iii) the right to participate in any distribution available to shareholders including on a winding-up; and  (iv) ordinary shares are not liable to be redeemed.
Class of share	
Prescribed particulars <b>1</b>	
Class of share	
Prescribed particulars <b>1</b>	

**4**

## Signature

I am signing this form on behalf of the company.

**2 Societas Europaea.**

If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

Signature	<p>Signature</p> <p><b>X</b> <i>Sharon Single</i> <b>X</b></p>
	<p>This form may be signed by: Director <b>2</b>, Secretary, Person authorised <b>3</b>, CIC manager.</p>

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Statement of capital for reduction supported by solvency statement or court order

## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name ICICI Bank UK PLC

Company name

Address One Thomas More Square

Post town London

Country/Region

Postcode E 1 W 1 Y N

Country UK

DX

Telephone 020 7375 5005

## Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- The company name and number match the information held on the public Register.
- You have completed the relevant sections of the statement of capital.
- You have signed the form.
- You have enclosed the correct fee.

## Important information

**Please note that all information on this form will appear on the public record.**

## How to pay

**A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.**

Make cheques or postal orders payable to 'Companies House'

## Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, E-13 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 NR Belfast 1.

## Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**