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COMPANIES FORM No. 123

123

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

CHFP010

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

To the Registrar of Companies (address overleaf)

For official use

Company Number

Name of company

For official use box

Company Number: 835993

* Harrods Estates Limited

Gives notice in accordance with section 123 of the above Act that by resolution of the company dated 04 July 2007

the nominal capital of the company has been increased by £ 650,000

beyond the registered capital of £ 350,000

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new shares have been or are to be issued are as follows

Ordinary shares of £1 each ranking pari passu in all respect with the existing issued ordinary shares of £1 each, all having the rights and being subject to the restrictions set out in the Company's Articles of Association

† the copy must be printed or in some other form approved by the Registrar

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

[Handwritten Signature]

Please tick here if continued overleaf

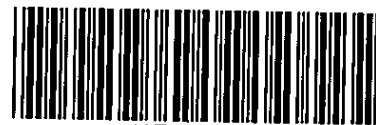
Signed _____ Designation ‡ SECRETARY Date 04.07.07

Presenter's name, address and reference (if any)

The Company Secretary's Office
87 -135 Brompton Road,
Knightsbridge,
London,
SW1X 7XL

For official use
General section

SATURDAY



ATM02RFX
A52 21/07/2007 402
COMPANIES HOUSE
A47 06/07/2007 406
COMPANIES HOUSE

