



**Return of Allotment of Shares**

Company Name: **Roofoods Ltd**

Company Number: **08167130**



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X7XPTHXM

## Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From              | To                |
|---|-------------------|-------------------|
|   | <b>19/12/2018</b> | <b>19/12/2018</b> |

|                         |                 |                             |               |
|-------------------------|-----------------|-----------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>600</b>    |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.0001</b> |
|                         |                 | Amount paid:                | <b>16.28</b>  |
|                         |                 | Amount unpaid:              | <b>0.0</b>    |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>1144696</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>114.4696</b> |

Prescribed particulars

**EACH SHARE ENTITLES THE HOLDER THEREOF TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE ENTITLES THE HOLDER THEREOF TO A PARI PASSU SHARE OF ANY DIVIDEND PAYMENT OR ANY OTHER DISTRIBUTION. EACH SHARE ENTITLES THE HOLDER THEREOF TO A PARI PASSU SHARE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. ORDINARY SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER**

|                         |               |                          |                |
|-------------------------|---------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>SERIES</b> | Number allotted          | <b>328947</b>  |
|                         | <b>A</b>      | Aggregate nominal value: | <b>32.8947</b> |

**CONVERTIBLE  
PREFERRED**

Currency: **GBP**

Prescribed particulars

**EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES B CONVERTIBLE PREFERRED SHARES, SERIES C CONVERTIBLE PREFERRED SHARES, SERIES D CONVERTIBLE PREFERRED SHARES AND THE SERIES E CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES A CONVERTIBLE PREFERRED SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS**

|                         |               |                          |                |
|-------------------------|---------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>SERIES</b> | Number allotted          | <b>440579</b>  |
|                         | <b>B</b>      | Aggregate nominal value: | <b>44.0579</b> |

**CONVERTIBLE  
PREFERRED**

Currency: **GBP**

Prescribed particulars

**EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES A CONVERTIBLE PREFERRED SHARES, SERIES C CONVERTIBLE PREFERRED SHARES, SERIES D CONVERTIBLE PREFERRED SHARES AND THE SERIES E CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES B CONVERTIBLE PREFERRED SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS.**

|                         |                    |                          |                |
|-------------------------|--------------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>SERIES</b>      | Number allotted          | <b>491566</b>  |
|                         | <b>C</b>           | Aggregate nominal value: | <b>49.1566</b> |
|                         | <b>CONVERTIBLE</b> |                          |                |
|                         | <b>PREFERRED</b>   |                          |                |

Currency: **GBP**

Prescribed particulars

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|                         |                    |                          |               |
|-------------------------|--------------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>SERIES</b>      | Number allotted          | <b>469150</b> |
|                         | <b>D</b>           | Aggregate nominal value: | <b>46.915</b> |
|                         | <b>CONVERTIBLE</b> |                          |               |
|                         | <b>PREFERRED</b>   |                          |               |

Currency: **GBP**

Prescribed particulars

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**BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEROF TO VOTE ON AN AS-CONVERTED BASIS.**

|                         |                    |                          |                 |
|-------------------------|--------------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>SERIES</b>      | Number allotted          | <b>1243722</b>  |
|                         | <b>E</b>           | Aggregate nominal value: | <b>124.3722</b> |
|                         | <b>CONVERTIBLE</b> |                          |                 |
|                         | <b>PREFERRED</b>   |                          |                 |

Currency: **GBP**

Prescribed particulars

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|                         |                    |                          |                 |
|-------------------------|--------------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>SERIES</b>      | Number allotted          | <b>1395544</b>  |
|                         | <b>F</b>           | Aggregate nominal value: | <b>139.5544</b> |
|                         | <b>CONVERTIBLE</b> |                          |                 |
|                         | <b>PREFERRED</b>   |                          |                 |

Currency: **GBP**

Prescribed particulars

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## Statement of Capital (Totals)

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|           |            |                                |                 |
|-----------|------------|--------------------------------|-----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>5514204</b>  |
|           |            | Total aggregate nominal value: | <b>551.4204</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>        |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.