

M

COMPANIES FORM No. 395 Particulars of a mortgage or charge

N 666
395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[13]

03831969

Name of company

* CONCEPT VENUES LIMITED

Date of creation of the charge

13 August 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

£275,000

Names and addresses of the mortgagees or persons entitled to the charge

SUNDANCE INTERNATIONAL LIMITED, AKARA BUILDING, 24 DE CASTRO STREET, ROAD TOWN, BRITISH VIRGIN ISLANDS

Postcode

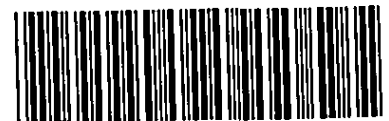
Presenter's name address and reference (if any)

Rosenblatt Solicitors
9-13 St Andrew Street,
London
EC4A 3AF

For official Use (06/2005)
Mortgage Section

Post room

TUESDAY



A952ES3Z

A09

14/08/2007

183

COMPANIES HOUSE

Time critical reference

Short particulars of all the property mortgaged or charged

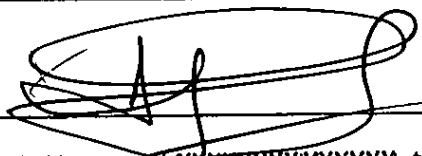
As a continuing security for the payment and discharge of the secured liabilities -

- 1) first legal mortgage over all of the borrower's properties
- 2) first fixed charges over -
 - a) all properties acquired by the borrower in the future
 - b) all present and future interests of the borrower, not effectively mortgaged or charged under the previous charges, over freehold or leasehold property
 - c) all present and future rights, licences, guarantess, rents, desposits, contracts, covenants and warranties relating to the properties
 - d) all licences, consents and authorisations, statutory or otherwise held or required in connection with the borrower's business or the use of any charged property and all rights in connection with them
 - e) all present and future goodwill and uncalled capital for the time being of the borrower
 - f) all equipment (all present and future equipment, plant, machinery, tools, vehicles, furniture, fittings, installations and apparatus and other tangible moveable property for the time being owned by the Borrower, including any part of it and all spare parts, replacements, modifications and additions)
- 3) a first floating charge over all the undertaking, property, assets and rights of the borrower at any time and which has not been previously mortgaged, charged or assigned

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

Particulars as to commission allowance or discount (note 3)

Signed 

Date 13 August 2007

On behalf of (company) ~~WOODS & WATKINS~~ †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc. as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to Companies House
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

03831969

Name of company

*insert full name
of Company

* CONCEPT VENUES LIMITED

Addendum 1/4

1 Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Addendum 2/4

2 Amount due or owing on the mortgage or charge (continued)

Addendum 3/4

3 Names, addresses and description of the mortgages or persons entitled to the charge (continued)

Addendum 4/4

4 Short particulars of all the property mortgaged or charged (continued)

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 03831969

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 13th AUGUST 2007 AND CREATED BY CONCEPT VENUES LIMITED FOR SECURING £275,000 DUE OR TO BECOME DUE FROM THE COMPANY TO SUNDANCE INTERNATIONAL LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 14th AUGUST 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st AUGUST 2007

A handwritten signature in black ink, appearing to be 'P. K.' or similar.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —