



COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHWP000

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (Address overleaf)

For official use

Company number

Official use stamp box

06155211

Name of company

* insert full name of company

* BIBENDUM WINE HOLDINGS LTD

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 15 May 2007 the nominal capital of the company has been increased by £ 2,499,000 beyond the registered capital of £ 1,000

† the copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new shares have been or are to be issued are as follows

NONE

Please tick here if continued overleaf

Continued overleaf box

± Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed [Signature]

Designation ± SECRETARY

Date 22 June 2007

Presenter's name address and reference (if any) JEREMY YOUNG BIBENDUM WINE HOLDINGS LTD 113 REGENTS PARK RD LONDON NW1 8UR

Official use stamp with barcode, date 26/06/2007, and text: TUESDAY, A33, COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland -

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2