

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHWP000

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (Address overleaf)

For official use

Company number

[] [] []

3765319

Name of company

* insert full name of company

* SEI Investments (Europe) Ltd

gives notice in accordance with section 123 of the above Act that by resolution of the company dated April 28 2000 the nominal capital of the company has been increased by £ 99999000 beyond the registered capital of £ 1000.

† the copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows :

The new ordinary shares of £1 each will rank pari passu both inter se and with the existing ordinary shares of £1 each in the Company.

Please tick here if continued overleaf

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed *[Signature]*

Designation ‡ Director

Date 28-04-2000

Presenter's name address and reference (if any) :

Morgan, Lewis & Bockius
2 Gresham Street
London EC2V 7PE

For official Use
General Section

Post room



LD2
COMPANIES HOUSE

0477
16/05/00

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB