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COMPANIES FORM No. 122

122

CHWP000

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Please do not write in this margin

Pursuant to section 122 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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4487961

Name of company

* insert full name of company

Merchant Capital Plc (to be reregistered as Merchant Capital Limited)

gives notice that:

By a Special Resolution passed on 6 March 2007, that each £1 issued and unissued Ordinary Share in the Company be subdivided into two hundred new Ordinary 0.5p shares ranking pari passu with each other on issue, per Resolution 3 on the attachment.

± Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed *H. Kent*

Designation ± *Secretary*

Date *9/3/07*

Presenter's name address and reference (if any) :

For official Use (02/06)
General Section

Post room

SATURDAY



A45

10/03/2007

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COMPANIES HOUSE