



---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>48544</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>48544</b>

Prescribed particulars

**FULL RIGHTS TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS. ONE SHARE CARRIES ONE VOTE. ON: (1) A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES; (2) A SHARE SALE, THE CONSIDERATION PAYABLE (INCLUDING ANY DEFERRED CONSIDERATION) WHETHER IN CASH OR OTHERWISE TO THOSE SHAREHOLDERS SELLING SHARES UNDER A SHARE SALE LESS ANY FEES, COSTS AND EXPENSES PAYABLE IN RESPECT OF SUCH SHARE SALE; (3) AN ASSET SALE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES; OR (4) AN IPO, THE CONSIDERATION PAYABLE LESS ANY FEES, COSTS AND EXPENSES PAYABLE IN RESPECT OF SUCH IPO, SHALL BE DISTRIBUTED PROPORTIONATELY IN THE FOLLOWING ORDER: FIRSTLY, AS 0.0001% OF A SUM EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL OF THE B1 ORDINARY SHARES AND B2 ORDINARY SHARES PLUS £100; SECONDLY, AS 99.9999% OF ANY REMAINING PROCEEDS, IN RESPECT OF A SUM NOT EXCEEDING £13,000,000, AND THIRDLY, IN RESPECT OF ANY PROCEEDS REMAINING TO BE DISTRIBUTED, PRO RATA AMONG THE HOLDERS OF ORDINARY SHARES, BL ORDINARY SHARES, B3 ORDINARY SHARES AND SERIES SEED PREFERRED SHARES.**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>48544</b>
		Total aggregate nominal value:	<b>48544</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

**COMPANY NAME: FUNDINGXCHANGE LIMITED**

**COMPANY NUMBER: 09228134**

**A second filed SH01 was registered on 28/07/2020.**