

230261-10

In accordance with Section 644 & 649 of the Companies Act 2006

SH19

Statement of capital for reduction supported by solvency statement or court order



Companies House

A fee is payable with this form
Please see 'How to pay' on the last page

£50 230322 PAID

 COMPANIES HOUSE

What this form is for
 You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order

What this form is NOT for
 You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

FRIDAY



LD1 *L62DZD6G* #128
 17/03/2017
 COMPANIES HOUSE

1 Company details

Company number: 0 4 1 9 1 0 9 6

Company name in full: PREFERRED HOLDINGS LIMITED

→ Filing in this form
 Please complete in typescript or in bold black capitals
 All fields are mandatory unless specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution

Complete a separate table for each currency (if appropriate) For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary

Currency <small>Complete a separate table for each currency</small>	Class of shares <small>E.g. Ordinary/Preference etc</small>	Number of shares	Aggregate nominal value (£, €, \$, etc) <small>Number of shares issued multiplied by nominal value</small>	Total aggregate amount unpaid, if any (£, €, \$, etc) <small>Including both the nominal value and any share premium</small>
Currency table A				
GBP	ORDINARY	1	£0 10	
GBP	CLASS X ORDINARY	1	£0 01	
GBP	DEFERRED	1	£0 01	
Totals		3	£0.12	£0.00

Currency table B				
Currency	Class of shares	Number of shares	Aggregate nominal value	Total aggregate amount unpaid
Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❷
	3	£0 12	£0.00

❶ Please list total aggregate values in different currencies separately
 For example £100 + €100 + \$10 etc.

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Prescribed particulars of rights attached to shares

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2.

- ① Prescribed particulars of rights attached to shares
The particulars are
- a particulars of any voting rights, including rights that arise only in certain circumstances;
 - b particulars of any rights, as respects dividends, to participate in a distribution,
 - c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
 - d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share

Please use a statement of capital continuation page if necessary

Class of share

ORDINARY

Prescribed particulars

Each ordinary share shall confer upon the holder of that share one vote on a show of hands and one vote per share on a poll Each ordinary share shall have full rights to receive dividends and capital distributions (including on a winding up) The ordinary shares do not confer any rights of redemption.

Class of share

CLASS X ORDINARY

Prescribed particulars

Each class x ordinary share shall confer upon the holder of that share one vote on a show of hands and one vote per share on a poll Each class x ordinary share shall have full rights to receive dividends and capital distributions (including on a winding up). The class x ordinary shares do not confer any rights of redemption.

Class of share

DEFERRED

Prescribed particulars

Please see box 3 of the SH19 - Continuation page below

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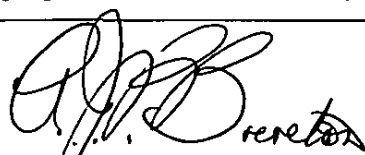
Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director, Secretary, Person authorised, CIC manager

② Societas Europaea.
If this form is being field on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised
Under either section 270 or 274 of the Companies Act 2006

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 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Monika Lorenzo-Perez**

Company name **Reed Smith LLP**

Address **The Broadgate Tower**

20 Primrose Street

Post town **London**

County/Region

Postcode

	E	C	2	A		2	R	S
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Country **United Kingdom**

DX **DK18 London**

Telephone **+44 (0)20 3116 3428**

 **Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have completed the relevant sections of the statement of capital
- You have signed the form
- You have enclosed the correct fee.

 **Important information**

Please note that all information on this form will appear on the public record.

 **How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement

Make cheques or postal orders payable to 'Companies House.'

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N R Belfast 1

 **Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH19 - Continuation page

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Prescribed particulars of rights attached to shares

Class of share	DEFERRED	<p>● Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder <p>A separate table must be used for each class of share</p>
<p>● Prescribed particulars</p>	<p>Each deferred share does not confer any voting rights or rights to any dividend or to capital, save on a return of assets on liquidation or capital reduction or otherwise once the assets of the Company remaining after the payment of its liabilities have been applied first in paying to the holders of the ordinary shares and the class x ordinary shares a sum equal to the amount credited as paid up thereon together with a sum equal to any arrears or accruals of any declared but unpaid dividends on the ordinary shares and the class x ordinary shares, after which any remaining assets of the Company shall be applied in paying to the holders of deferred shares a sum equal to the amount credited as paid thereon, after which the balance of assets of the Company shall be distributed amongst the holders of the ordinary shares and class x ordinary shares (pari passu as if the same constituted one class of shares) The deferred shares do not confer any rights of redemption</p>	