

**VIRGIN UK HOLDINGS LIMITED (company number: 03160887)**

**(the "Company")**

**SOLVENCY STATEMENT OF THE BOARD OF DIRECTORS (the "Board")**

made on 15 December 2020

1. This solvency statement is made pursuant to section 642 of the Companies Act 2006 in the form as prescribed by The Companies (Reduction of Share Capital) Order 2008 and Section 643 of the Companies Act 2006.
2. We, being the directors of the Company, have formed the opinion:
  - (A) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
  - (B) that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.
3. In forming these opinions, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

Signed by:

DocuSigned by:  
*Joshua Bayliss*  
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Joshua Bayliss, Director

DocuSigned by:  
*Holly Branson*  
7471982E0ECF198

Holly Branson, Director

DocuSigned by:  
*Evan Lovell*  
67B1C0CB30644D8

Evan Lovell, Director

DocuSigned by:  
*Peter Norris*  
8B3910680710426

Peter Norris, Director



DocuSigned by:  
*Amy Stirling*  
.....0ACEDEFDB8899475.....

Amy Stirling, Director

DocuSigned by:  
*Andrew Swaffield*  
.....EEF5EDE18FA7435.....

Andrew Swaffield, Director

DocuSigned by:  
*Ian Woods*  
.....FE581385EC2E432.....

Ian Woods, Director