SH04
Notice of sale or transfer of treasury shares

1

Company details

Company number 3 5 6 4 1 3 8
Company name in full Anglo American plc

2

Treasury shares sold or transferred

<table>
<thead>
<tr>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Number of shares sold or transferred</th>
<th>Nominal value of each share</th>
<th>Date(s) shares were sold or transferred</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ordinary</td>
<td>1,757</td>
<td>USD 0.54945</td>
<td>04 / 05 / 2018</td>
</tr>
<tr>
<td>Ordinary</td>
<td>1,321</td>
<td>USD 0.54945</td>
<td>12 / 06 / 2018</td>
</tr>
<tr>
<td>Ordinary</td>
<td>2,810</td>
<td>USD 0.54945</td>
<td>11 / 07 / 2018</td>
</tr>
</tbody>
</table>

T Treasure shares sold or transferred
Shares may only be transferred (as opposed to sold) from treasury for the purposes of, or in accordance with, an employees' share scheme.

3

Signature

I am signing this form on behalf of the company.

Signature

This form may be signed by: Director , Secretary, Person authorised , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

Socitetas Europaea
If the form is being filled on behalf of a Socitetas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

Person authorised
Under either section 270 or 274 of the Companies Act 2006.
Notice of sale or transfer of treasury shares

Presenter information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name: Jasmine Callaway
Company name: Anglo American plc
Address: 20 Carlton House Terrace
Post town: London
Country/Region: United Kingdom
Postcode: SW1Y 5AN
Number: 0207 968 8772

Important information
Please note that all information on this form will appear on the public record.

Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Checklist
We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:
☐ The company name and number match the information held on the public Register.
☐ You have entered the correct information in section 2.
☐ You have signed the form.

Further information
For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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