<table>
<thead>
<tr>
<th><strong>Company Name:</strong></th>
<th>LANNER GROUP LIMITED</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Company Number:</strong></td>
<td>03134383</td>
</tr>
<tr>
<td><strong>Date of this return:</strong></td>
<td>05/12/2014</td>
</tr>
<tr>
<td><strong>SIC codes:</strong></td>
<td>62012 &lt;br&gt; 62090</td>
</tr>
<tr>
<td><strong>Company Type:</strong></td>
<td>Private company limited by shares</td>
</tr>
<tr>
<td><strong>Situation of Registered Office:</strong></td>
<td>FORWARD HOUSE 17 HIGH STREET &lt;br&gt; HENLEY-IN-ARDEN &lt;br&gt; WARWICKSHIRE &lt;br&gt; B95 5AA</td>
</tr>
</tbody>
</table>
Single Alternative Inspection Location (SAIL)

The address for an alternative location to the company's registered office for the inspection of registers is:

FORWARD HOUSE 17 HIGH STREET
HENLEY-IN-ARDEN
WARWICKSHIRE
UNITED KINGDOM
B95 5AA

There are no records kept at the above address

________________________________________

Officers of the company

Company Secretary 1

Type: Person
Full forename(s): JOHN CHRISTOPHER
Surname: BARNES

Former names:

Service Address: FOUR HEDGES 68 MERIDEN ROAD
HAMPTON-IN-ARDEN
SOLIHULL
WEST MIDLANDS
B92 0BT
Company Director

Type: Person

Full forename(s): ANDREW ROBERT

Surname: AITKEN

Former names:

Service Address: 10 STONEPIT LANE
INKBERROW
WORCS
WR7 4ED

Country/State Usually Resident: ENGLAND

Date of Birth: 07/06/1963

Nationality: BRITISH

Occupation: DIRECTOR
Company Director 2

Type: Person
Full forename(s): JAMES VAUGHAN
Surname: ARROWSMITH
Former names:

Service Address: 12 FORBURY ROAD
READING
BERKSHIRE
RG1 1SB

Country/State Usually Resident: ENGLAND

Date of Birth: 30/03/1968  Nationality: BRITISH
Occupation: INVESTMENT MANAGER
Company Director 3

Type: Person
Full forename(s): JOHN CHRISTOPHER
Surname: BARNES

Former names:

Service Address: FOUR HEDGES 68 MERIDEN ROAD
HAMPTON-IN-ARDEN
SOLIHULL
WEST MIDLANDS
UNITED KINGDOM
B92 0BT

Country/State Usually Resident: ENGLAND

Date of Birth: 04/10/1957 Nationality: BRITISH
Occupation: FINANCE DIRECTOR

Electronically Filed Document for Company Number: 03134383
Company Director 4

Type: Person

Full forename(s): MR KENNETH CARL

Surname: BRIDDON

Former names:

Service Address: FIELDCROFT BANBURY ROAD
STRATFORD-UPON-AVON
WARWICKSHIRE
UNITED KINGDOM
CV37 7NF

Country/State Usually Resident: UNITED KINGDOM

Date of Birth: 19/10/1953

Nationality: BRITISH

Occupation: CONSULTANT

------------------------------------------------------------------------------------------
Company Director

Type: Person
Full forename(s): DAVID ELWYN
Surname: JONES

Former names:

Service Address: 3 FOWGAY DRIVE
                  SOLIHULL
                  WEST MIDLANDS
                  B91 3PH

Country/State Usually Resident: ENGLAND

Date of Birth: 26/10/1954
Occupation: DIRECTOR
Nationality: BRITISH
## Statement of Capital  
### (Share Capital)

<table>
<thead>
<tr>
<th>Class of shares</th>
<th>DEFERRED</th>
<th>Number allotted</th>
<th>Aggregate nominal value</th>
<th>Currency</th>
<th>GBP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Amount paid per share</td>
<td>0.01</td>
<td>Amount unpaid per share</td>
<td>0</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Prescribed particulars**

A) NO RIGHT TO VOTE  
B) RIGHT TO RECEIVE DIVIS ONLY AFTER ALL PAYMENTS MADE ON LOAN STOCK & D,F,G ORDS RECEIVED >£10M PER SHARE  
C) RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTION ONLY AFTER D,F,G ORDS RECEIVED >£10M PER SHARE  
D) NO RIGHT OF REDEMPTION.

<table>
<thead>
<tr>
<th>Class of shares</th>
<th>D ORDINARY</th>
<th>Number allotted</th>
<th>Aggregate nominal value</th>
<th>Currency</th>
<th>GBP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Amount paid per share</td>
<td>0.01</td>
<td>Amount unpaid per share</td>
<td>0</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Prescribed particulars**

A) RIGHT TO VOTE  
B) RIGHT TO RECEIVE DIVIS ONLY AFTER ALL PAYMENTS MADE ON LOAN STOCK (D,F,G ORDS PARI PASSU)  
C) RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTION (D,F,G ORDS PARI PASSU)  
D) ORD & DEFERRED SHARES ACQUIRE RIGHTS >£10 M PER SHARE.  
D) NO RIGHT OF REDEMPTION.

<table>
<thead>
<tr>
<th>Class of shares</th>
<th>E ORDINARY</th>
<th>Number allotted</th>
<th>Aggregate nominal value</th>
<th>Currency</th>
<th>GBP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Amount paid per share</td>
<td>0.0001</td>
<td>Amount unpaid per share</td>
<td>0</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Prescribed particulars**

A) NO RIGHT TO VOTE  
B) RIGHT TO RECEIVE DIVIS ONLY AFTER ALL PAYMENTS MADE ON LOAN STOCK & D,F,G ORDS RECEIVED >£10M PER SHARE  
C) RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTION ONLY AFTER D,F,G ORDS RECEIVED >£10M PER SHARE  
D) NO RIGHT OF REDEMPTION.
<table>
<thead>
<tr>
<th>Class of shares</th>
<th>F ORDINARY</th>
<th>Number allotted</th>
<th>2100000</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Aggregate nominal value</td>
<td>21000</td>
</tr>
<tr>
<td>Currency</td>
<td>GBP</td>
<td>Amount paid per share</td>
<td>0.01</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Amount unpaid per share</td>
<td>0</td>
</tr>
</tbody>
</table>

**Prescribed particulars**

A) RIGHT TO VOTE  
B) RIGHT TO RECEIVE DIVIS ONLY AFTER ALL PAYMENTS MADE ON LOAN STOCK (D,F, G ORDS PARI PASSU)  
C) RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTION (D,F,G ORDS PARI PASSU)  
E) ORDS AND DEFERRED SHARES ACQUIRE RIGHTS >£10M PER SHARE  
D) NO RIGHT OF REDEMPTION.

<table>
<thead>
<tr>
<th>Class of shares</th>
<th>G ORDINARY</th>
<th>Number allotted</th>
<th>500000</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Aggregate nominal value</td>
<td>5000</td>
</tr>
<tr>
<td>Currency</td>
<td>GBP</td>
<td>Amount paid per share</td>
<td>0.01</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Amount unpaid per share</td>
<td>0</td>
</tr>
</tbody>
</table>

**Prescribed particulars**

A) RIGHT TO VOTE  
B) RIGHT TO RECEIVE DIVIS ONLY AFTER ALL PAYMENTS MADE ON LOAN STOCK (D,F, G ORDS PARI PASSU)  
C) RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTION (D,F,G ORDS PARI PASSU)  
E) ORDS & DEFERRED SHARES ACQUIRE RIGHTS >£10M PER SHARE  
D) NO RIGHT OF REDEMPTION.

---

### Statement of Capital (Totals)

<table>
<thead>
<tr>
<th>Currency</th>
<th>GBP</th>
<th>Total number of shares</th>
<th>72768458</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Total aggregate nominal value</td>
<td>157444.58</td>
</tr>
</tbody>
</table>

---

### Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 05/12/2014 or that had ceased to be shareholders since the made up date of the previous Annual Return.

*A full list of shareholders for the company are shown below*

| Shareholding 1 | : 684000 D ORDINARY shares held as at the date of this return  
Name: | NORTHERN INVESTORS COMPANY PLC |
| Shareholding 2 | : 16416000 E ORDINARY shares held as at the date of this return  
Name: | NORTHERN INVESTORS COMPANY PLC |
| Shareholding 3 | : 638400 D ORDINARY shares held as at the date of this return  
Name: | NORTHERN VENTURE TRUST PLC |
<p>| Shareholding 4 | : 15321600 E ORDINARY shares held as at the date of this return |</p>
<table>
<thead>
<tr>
<th>Name</th>
<th>Shares Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>NORTHERN VENTURE TRUST PLC</td>
<td></td>
</tr>
<tr>
<td>Shareholding 5: 592800 D ORDINARY shares held as at the date of this return</td>
<td>NORTHERN 2 VCT PLC</td>
</tr>
<tr>
<td>Shareholding 6: 14227200 E ORDINARY shares held as at the date of this return</td>
<td>NORTHERN 2 VCT PLC</td>
</tr>
<tr>
<td>Shareholding 7: 364800 D ORDINARY shares held as at the date of this return</td>
<td>NORTHERN 3 VCT PLC</td>
</tr>
<tr>
<td>Shareholding 8: 8755200 E ORDINARY shares held as at the date of this return</td>
<td>NORTHERN 3 VCT PLC</td>
</tr>
<tr>
<td>Shareholding 9: 120000 D ORDINARY shares held as at the date of this return</td>
<td>NVM NOMINEES LIMITED</td>
</tr>
<tr>
<td>Shareholding 10: 2880000 E ORDINARY shares held as at the date of this return</td>
<td>NVM NOMINEES LIMITED</td>
</tr>
<tr>
<td>Shareholding 11: 348000 F ORDINARY shares held as at the date of this return</td>
<td>KENNETH CARL BRIDDON</td>
</tr>
<tr>
<td>Shareholding 12: 3039825 DEFERRED shares held as at the date of this return</td>
<td>KENNETH CARL BRIDDON</td>
</tr>
<tr>
<td>Shareholding 13: 624000 F ORDINARY shares held as at the date of this return</td>
<td>DAVID ELWYN JONES</td>
</tr>
<tr>
<td>Shareholding 14: 389625 DEFERRED shares held as at the date of this return</td>
<td>DAVID ELWYN JONES</td>
</tr>
<tr>
<td>Shareholding 15: 564000 F ORDINARY shares held as at the date of this return</td>
<td>JOHN CHRISTOPHER BARNES</td>
</tr>
<tr>
<td>Shareholding 16: 1364625 DEFERRED shares held as at the date of this return</td>
<td>JOHN CHRISTOPHER BARNES</td>
</tr>
<tr>
<td>Shareholding 17: 564000 F ORDINARY shares held as at the date of this return</td>
<td>ANDREW ROBERT AITKEN</td>
</tr>
<tr>
<td>Shareholding 18: 389625 DEFERRED shares held as at the date of this return</td>
<td>ANDREW ROBERT AITKEN</td>
</tr>
<tr>
<td>Shareholding 19: 50000 G ORDINARY shares held as at the date of this return</td>
<td></td>
</tr>
</tbody>
</table>
Name: GEOFFREY MARK HOOK

Shareholding 20: 1558500 DEFERRED shares held as at the date of this return
Name: GEOFFREY MARK HOOK

Shareholding 21: 450000 G ORDINARY shares held as at the date of this return
Name: LANNER EMPLOYEES TRUSTEES LIMITED

Shareholding 22: 3426258 DEFERRED shares held as at the date of this return
Name: LANNER EMPLOYEES TRUSTEES LIMITED

Authorisation

Authenticated

This form was authorised by one of the following:
Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.