



Companies House
for the record

88(2)

(Revised 2005)

Please complete in typescript, or in bold black capitals.

CHW P000

Return of Allotment of Shares

Company Number

4018752

Company name in full

KOBALT MUSIC GROUP LTD

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

Day Month Year

2 | 4 | 0 | 1 | 2 | 0 | 0 | 6

To

Day Month Year

| | | | | | | |

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

13272

Nominal value of each share

5p

Amount (if any) paid or due on each share (including any share premium)

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

| | |

% (if any) that each share is to be paid up in cash

| | |

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

| | |



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COMPANIES HOUSE 28/01/2006

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When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) <u>Immixtus BVBA</u> Address <u>Rue Royale 97 (4th fl)</u> <u>B-100 Brussels</u> Belgium UK Postcode <u> </u>	Class of shares allotted <u>ordinary</u>	Number allotted <u>4,424</u>
Name(s) <u>Blue Music BVBA</u> Address <u>Rue Royale 97 (4th fl)</u> <u>B-100 Brussels</u> Belgium UK Postcode <u> </u>	Class of shares allotted <u>ordinary</u>	Number allotted <u>4,424</u>
Name(s) <u>Mardas Investments BVBA</u> Address <u>Rue Royale 97 (4th fl)</u> <u>B-100 Brussels</u> Belgium UK Postcode <u> </u>	Class of shares allotted <u>ordinary</u>	Number allotted <u>4,424</u>
Name(s) _____ Address _____ _____ UK Postcode <u> </u>	Class of shares allotted _____	Number allotted _____
Name(s) _____ Address _____ _____ UK Postcode <u> </u>	Class of shares allotted _____	Number allotted _____

Please enter the number of continuation sheets (if any) attached to this form

Signed Jhr B

Date 27 JAN 06

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Tel	
DX number	DX exchange