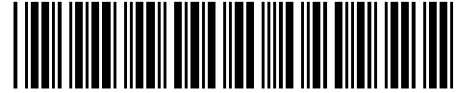




Companies House  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



X1HE32V7

Company Name: **MERCHANT CAPITAL LIMITED**

Company Number: **04487961**

Received for filing in Electronic Format on the: **13/09/2012**

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*Shares Allotted (including bonus shares)*

<i>Date or period during which shares are allotted</i>	<i>From</i>	<i>To</i>	
	<b>04/09/2012</b>	<b>04/09/2012</b>	
<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>30000000</b>
		<i>Nominal value of each share</i>	<b>0.005</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>0.005</b>
		<i>Amount unpaid</i>	<b>0</b>

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>158200000</b>
		<i>Aggregate nominal value</i>	<b>791000</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

**PARI PASSU WITH EXISTING ORDINARY SHARES**

## Statement of Capital (Totals)

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<i>Currency</i>	GBP	<i>Total number of shares</i>	158200000
		<i>Total aggregate nominal value</i>	791000

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### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.