

COMPANIES ACT 2006

COMPAIR UK LIMITED

(the "Company")

SOLVENCY STATEMENT MADE IN ACCORDANCE WITH SECTIONS 642 AND 643 OF THE  
COMPANIES ACT 2006 (CA 2006)

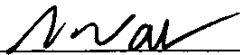
We, the undersigned, being all of the Company's directors as at the date of this statement, make the following statement under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006

- 1 Having taken into account all the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion THAT
  - 1 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
  - 1 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement
- 2 We understand that if the directors make a solvency statement without having reasonable grounds for the opinions expressed in it, and the statement is delivered to the registrar, an offence is committed by every director who is in default

This statement was made on 20 December 2011 by



MICHAEL MEYER LARSEN (Director)



BRENT ANDREW WALTERS (Director)

