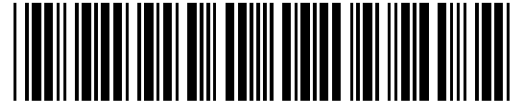




Return of Allotment of Shares

Company Name: **LIC GOTHAM (UK) LTD**

Company Number: **10236685**



Received for filing in Electronic Format on the: **22/05/2019**

X85Z4F16

Shares Allotted (including bonus shares)

Date or period during which shares are allotted From
18/09/2018

Class of Shares:	B ORDINARY	Number allotted	13600000
Currency:	USD	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted **1**

Currency: **GBP** Aggregate nominal value: **1**

Prescribed particulars

ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares: ORDINARY Number allotted **138631211**

Currency: **USD** Aggregate nominal value: **138631211**

Prescribed particulars

ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1
		Total aggregate nominal value:	1
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	138631211
		Total aggregate nominal value:	138631211
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.