



Return of Allotment of Shares

Company Name: **PAYSAFE HOLDINGS UK LIMITED**

Company Number: **03202517**



Received for filing in Electronic Format on the: **19/09/2018**

X7ETMOHL

Shares Allotted (including bonus shares)

Date or period during which shares are allotted From
17/09/2018

Class of Shares:	PREFERENCE	Number allotted	23000000
Currency:	EUR	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2
Currency:	EUR	Aggregate nominal value:	2

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS

Class of Shares:	PREFERENCE	Number allotted	230000000
Currency:	EUR	Aggregate nominal value:	230000000

Prescribed particulars

THE RIGHTS ARE THE SAME AS ORDINARY SHARES AND THEY SHALL RANK PARI PASSU SAVE THAT: A . EACH PREFERENCE SHARE IS REDEEMABLE ON DEMAND BY THE HOLDER OF SUCH PREFERENCE SHARE B . THE COMPANY MAY REDEEM EACH PREFERENCE SHARE AT ANY TIME C. EACH PREFERENCE SHARE SHALL BE AUTOMATICALLY REDEEMED ON THE DAY THAT FALLS 20 YEARS AFTER IT HAS BEEN ISSUED D.THE PREFERENCE SHARES SHALL ATTRACT NO VOTING RIGHTS

Statement of Capital (Totals)

Currency:	EUR	Total number of shares:	230000002
		Total aggregate nominal value:	230000002
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.