

# MR04

## Statement of satisfaction in full or in part of a charge

Avoid rejection of the statement of satisfaction charge by viewing  
useful guidance on completing form MR04 at  
[www.companieshouse.gov.uk/infoAndGuide/faq/MR04Checklist.shtml](http://www.companieshouse.gov.uk/infoAndGuide/faq/MR04Checklist.shtml)



Companies House

You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

✓ **What this form is for**  
You may use this form to register  
a statement of satisfaction in full  
or in part of a mortgage or charge  
against a company

✗ **What this form is NOT for**  
You may not use this form to  
register a statement of satisfaction  
in full or in part of a mortgage  
charge against an LLP. Use  
LL MR04

SATURDAY



A41 \*A2HV1GU2\* #456  
28/09/2013  
COMPANIES HOUSE

### 1 Company details

Company number 6 0 5 0 6 7 5

Company name in full ENRC FINANCE LIMITED



→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Charge creation

When was the charge created?

- Before 06/04/2013 Complete **Part A and Part C**
- On or after 06/04/2013 Complete **Part B and Part C**

① **Property acquired**  
If section 859C of the Companies  
Act 2006 applies, this is the date  
that the property was acquired

## Part A Charges created before 06/04/2013

### A1 Charge creation date

Please give the date of creation of the charge ②

Charge creation date 3 1 0 1 2 0 1 2

② **Property acquired**  
If section 859C of the Companies  
Act 2006 applies, this is the date  
that the property was acquired

### A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is  
created or evidenced

Instrument description All present and future obligations and liabilities whether actual or  
contingent and whether owed jointly or severally, as principal or  
surety and/or in any other capacity whatsoever, of ENRC Finance  
Limited ("the Chargor") to Bank of China Limited ("the Bank") from  
time to time pursuant to or under or in connection with the counter  
indemnity or the Cash Collateral and Deposit Agreement (the  
"Secured Liabilities")

**Continuation page**  
Please use a continuation page if  
you need to enter more details

MR04

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A3

**Short particulars of the property or undertaking charged**

Please give the short particulars of the property or undertaking charged

Short particulars

The Company charged the Deposit by way of fixed charge in favour of the Bank as continuing security for the payment of the Secured Liabilities

The Charge contained the following obligation on the Company not to create, purport to create or permit to subsist any Encumbrance on, or in relation to, the deposit, or sell, assign, transfer, part with possession of or otherwise dispose of in any manner (or purport to do so) all or any part of, or any interest in, the Deposit, or create or grant (or purport to create or grant) any interest in the Deposit in favour of a third party

**Defined Terms**

"Account" means the United States dollar blocked cash margin account in the Chargor's name with the Bank with account number 191134-0253-060 as that account may be re-numbered or redesignated from time to time

"Counter Indemnity" means the counter indemnity of even date entered into by the Chargor in favour of the Bank, in respect of the Bank agreeing to providing credit facility for the issuance of bonds and guarantees in excess of USD Fifty Million (the "Specified Limit") for and/ or on behalf of Eurasian Natural Resources Corporation Plc

"Deposit" means all monies from time to time standing to the credit of the Account together with all other rights and benefits accruing to or arising in connection with the Account including if any accrued interest,

"Encumbrance" means any mortgage, deed (whether fixed or floating, legal or equitable), pledge, lien, assignment by way of security or other security interest securing any obligation of any person, or any other agreement or arrangement having a similar effect

"Secured Liabilities" means all present and future obligations and liabilities whether actual or contingent and whether owed jointly or severally, as principal, or surety and/or in any other capacity whatsoever, of ENRC Finance Limited (the "Chargor") to Bank of China Limited (the "Bank") from time to time pursuant to or under or in connection with the Counter Indemnity or the Cash Collateral and Deposit Agreement

**Continuation page**

Please use a continuation page if you need to enter more details

MR04

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### Part B Charges created on or after 06/04/2013

#### B1 Charge code

Charge code <sup>1</sup>

Please give the charge code This can be found on the certificate

□ □ □ □ - □ □ □ □ - □ □ □ □ □

<sup>1</sup> Charge code

This is the unique reference code allocated by the registrar

### Part C To be completed for all charges

#### C1 Satisfaction

I confirm that the debt for the charge as described has been paid or satisfied  
Please tick the appropriate box

In full

In part

#### C2 Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Forename(s) Madeleine

Surname Cordes

Please give the address of the person delivering this statement

Building name/number 16

Street St James's Street

Post town London

County/Region

Postcode S W 1 A 1 E R

Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in the charge  
Chargor

#### C3 Signature

Please sign the form here

Signature

Signature

X *Madeleine Cordes* X

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## Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Madeleine Cordes**

Company name **Eurasian Natural Resources**

**Corporation Plc**

Address **16 St James's Street**

**SW1A 1ER, United Kingdom**

Post town **London**

County/Region

Postcode 

S	W	1	A	1	E	R
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Country **United Kingdom**

DX

Telephone **0207 104 1894**



## Checklist

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following:**

The company name and number match the information held on the public Register

### Part A Charges created before 06/04/2013

- You have given the charge date
- You have completed the Description of instrument and Short particulars in Sections A2 and A3

### Part B Charges created on or after 06/04/2013

You have given the charge code

### Part C To be completed for all charges

- You have ticked the appropriate box in Section C1
- You have given the details of the person delivering this statement in Section C2
- You have signed the form



## Important information

**Please note that all information on this form will appear on the public record**



## Where to send

**You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below.**

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



## Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**