**SH01**

**Return of allotment of shares**

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

- **What this form is for**
  You may use this form to give notice of shares allotted following incorporation.

- **What this form is NOT**
  You cannot use this form for notices of shares taken on formation of the company, or for an allotment of a new series of shares by an unlimited company.

1. **Company details**
   - **Company number**: 0 5 2 5 5 0 8 6
   - **Company name in full**: Sutherland Health Group PLC

2. **Allotment dates**
   - **From Date**: 07/02/17
   - **To Date**: 07/02/17

3. **Shares allotted**
   - Please give details of the shares allotted, including bonus shares. (Please use a continuation page if necessary.)

<table>
<thead>
<tr>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Currency</th>
<th>Number of shares allotted</th>
<th>Nominal value of each share</th>
<th>Amount paid (including share premium) on each share</th>
<th>Amount (if any) unpaid (including share premium) on each share</th>
</tr>
</thead>
<tbody>
<tr>
<td>ORDINARY</td>
<td>STERLING</td>
<td>6,666,667</td>
<td>£0.002</td>
<td>£0.0075</td>
<td>NIL</td>
</tr>
</tbody>
</table>

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

**Details of non-cash consideration.**

If a PLC, please attach valuation report (if appropriate)

| N/A |

Continuation page

Please use a continuation page if necessary.

CHFP0000
03/11 Version 5.0
SH01
Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 
Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

<table>
<thead>
<tr>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Amount paid up on each share £</th>
<th>Amount (if any) unpaid on each share £</th>
<th>Number of shares ②</th>
<th>Aggregate nominal value £</th>
</tr>
</thead>
<tbody>
<tr>
<td>ORDINARY</td>
<td>£0.002</td>
<td>NIL</td>
<td>84,803,628</td>
<td>£ 169,607.25</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Totals</td>
<td></td>
<td></td>
<td>84,803,628</td>
<td>£ 169,607.25</td>
</tr>
</tbody>
</table>

5 
Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

<table>
<thead>
<tr>
<th>Currency</th>
</tr>
</thead>
<tbody>
<tr>
<td>Class of shares (E.g. Ordinary/Preference etc.)</td>
</tr>
<tr>
<td>-------------------------------------------------</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td>Totals</td>
</tr>
</tbody>
</table>

6 
Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares

Total aggregate nominal value £

① Including both the nominal value and any share premium.
② E.g. Number of shares issued multiplied by nominal value of each share.
③ Total number of issued shares in this class.

Total aggregate nominal value £
Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

Continuation Pages
Please use a Statement of Capital continuation page if necessary.

CHFP000
03/11 Version 5.0
### Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.

<table>
<thead>
<tr>
<th>Class of share</th>
<th>ORDINARY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Prescribed particulars</td>
<td>Without restricting or reducing in any way any special rights previously conferred on the holders of any Shares or class of shares for the time being in issue, any Share in the Company may be issued at any time with such preferred, deferred or other special rights, or subject to such restrictions, whether as regards dividend, return of capital, voting or otherwise, as the Company may from time to time by ordinary resolution determine. Voting: On a show of hands every holder of ordinary shares (“Shareholder”) present in person and every proxy present who has been duly appointed by a Shareholder shall have one vote, and on a poll every Shareholder present in person or by proxy shall have one vote for each ordinary share of which he is the holder. Dividends: All dividends shall be apportioned and paid proportionately to the amounts paid up on the ordinary shares during any portion or portions of the period in respect of which the dividend is paid. Capital: The Company may capitalise any part of the amount for the time being standing to the credit of any of the Company’s reserve accounts (including any share premium account and capital redemption reserve) or to the credit of the profit and loss account (in each case, whether or not such amounts are available for distribution), and appropriate the sum received to be capitalised either in or towards paying up any amounts, if any, for the time being unpaid on any shares held by such Shareholders respectively or in paying up in full or part at par unissued shares or debentures or new shares to be allotted as fully paid shares by way of capitalisation to the members or any class of members who would have been entitled to that sum if it were distributed by way of dividend. Redemption: No shares of the Company are currently redeemable or liable to be redeemed at the option of the Company or the shareholder.</td>
</tr>
</tbody>
</table>

---

### Signature

I am signing this form on behalf of the company.

**Signature**

[Signature]

REGISTRAR

This form may be signed by:
- Director
- Secretary
- Person authorised
- Administrator
- Administrative receiver
- Receiver
- Receiver manager
- CIC manager

---

© Prescribed particulars of rights attached to shares

The particulars are:

1. particulars of any voting rights, including rights that arise only in certain circumstances;
2. particulars of any rights, as respects dividends, to participate in a distribution;
3. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
4. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

---

© Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

© Person authorised

Under either section 270 or 274 of the Companies Act 2006.
Return of allotment of shares

Presenter information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name: ANNE EADES
Company name: NEVILLE REGISTRARS LIMITED
Address: 18 LAUREL LANE
HALESOWEN
WEST MIDLANDS
Post town:
County/Region:
Postcode: B63DA
Country:
DX:
Telephone: 0121 585 1131

Checklist
We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:
☐ The company name and number match the information held on the public Register.
☐ You have shown the date(s) of allotment in section 2.
☐ You have completed all appropriate share details in section 3.
☐ You have completed the appropriate sections of the Statement of Capital.
☐ You have signed the form.

Important information
Please note that all information on this form will appear on the public record.

Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information
For further information please see the guidance notes on the website at www.companieshouse.gov.uk
or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk