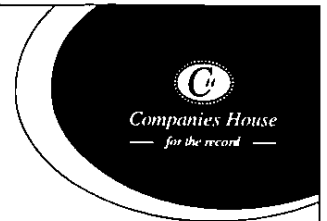


# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

**What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

**What this form is NOT for**  
You cannot use this form to  
give notice of shares taken by sub-  
s on formation of the company  
for an allotment of a new class  
of shares by an unlimited company

SATURDAY



A14 14/05/2016 #361  
COMPANIES HOUSE

### 1 Company details

Company number 03369634

Company name in full Dechra Pharmaceuticals PLC

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date d1 d7 m0 m3 y2 y0 y1 y6  
To Date d2 d6 m0 m4 y2 y0 y1 y6

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency <sup>2</sup>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Ordinary	£	1,088	£0 01	£2 6543	Nil
Ordinary	£	1,400	£0 01	£3 3615	Nil
Ordinary	£	7,500	£0 01	£5 41	Nil

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

Details of non-cash  
consideration  
If a PLC, please attach  
valuation report (if  
appropriate)

18-5-16-98 (PLS)

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**Statement of capital**

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	£0.96	Nil	65,581,924	£ 655,819.24 ✓
Ordinary	£1.20	Nil	7,000	£ 70.00 ✓
Ordinary	£1.535	Nil	6,500	£ 65.00 ✓
Ordinary	£0.5373	Nil	2,722	£ 27.22 ✓
<b>Totals</b>				£

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital		<b>③ Total aggregate nominal value</b> Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc.
Total number of shares	92,718,138	
Total aggregate nominal value ③	£927,181.38	

- ① Including both the nominal value and any share premium
- ② Total number of issued shares in this class

③ E.g. Number of shares issued multiplied by nominal value of each share


**Continuation Pages**  
Please use a Statement of Capital continuation page if necessary

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**7** Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		<p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</li> </ul> <p>A separate table must be used for each class of share</p> <p><b>Continuation page</b> Please use a Statement of Capital continuation page if necessary</p>
Class of share	Ordinary	
Prescribed particulars <b>1</b>	The shares have attached to them full voting, dividend and capital distribution (including on a winding up), they do not confer any rights on redemption	
Class of share		
Prescribed particulars <b>1</b>		
Class of share		
Prescribed particulars <b>1</b>		

**8** Signature

I am signing this form on behalf of the company		<p><b>2 Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p><b>3 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X  X</p>	
<p>This form may be signed by</p> <p>Director <b>2</b>, Secretary, Person authorised <b>3</b>, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>		

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Return of allotment of shares



**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Melanie Hall**

Company name **The Company's Registered Office**

Address

Post town

County/Region

Postcode

Country

DX

Telephone **01606 814730**



**Checklist**

**We may return the forms completed incorrectly or with information missing**

**Please make sure you have remembered the following**

- The company name and number match the information held on the public Register
- You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3
- You have completed the appropriate sections of the Statement of Capital
- You have signed the form



**Important information**

Please note that all information on this form will appear on the public record.



**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS  
DX 481 N R Belfast 1



**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

# SH01 - continuation page

## Return of allotment of shares

### Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Ordinary	£1 345	Nil	18,000	£180 00 ✓
Ordinary	£1 2353	Nil	10,887	£108 87 ✓
Ordinary	£1 80	Nil	16,667	£166 67 ✓
Ordinary	£2 025	Nil	28,500	£285 00 ✓
Ordinary	£1 8598	Nil	22,862	£228 62 ✓
Ordinary	£2 52	Nil	78,000	£780 00 ✓
Ordinary	£2 3145	Nil	29,392	£293 92 ✓
Ordinary	£2 89	Nil	96,124	£961 24 ✓
Ordinary	£2 6543	Nil	69,532	£695 32 ✓
Ordinary	£2 6545	Nil	4,355	£43 55 ✓
Ordinary	£3 66	Nil	39,837	£398 37 ✓
Ordinary	£3 3615	Nil	57,397	£573 97 ✓
Ordinary	£3 362	Nil	3,266	£32 66 ✓
Ordinary	£3 97	Nil	2,500	£25 00 ✓
Ordinary	£3 6462	Nil	24,498	£244 98 ✓
Ordinary	£3 8115	Nil	54,430	£544 30 ✓
Ordinary	£3 8121	Nil	3,266	£32 66 ✓
Ordinary	£4 1881	Nil	53,427	£534 27 ✓
Ordinary	£4 1887	Nil	3,266	£32 66 ✓
Ordinary	£4 6197	Nil	43,201	£432 01 ✓
Ordinary	£4 6204	Nil	3,266	£32 66 ✓
Ordinary	£5 41	Nil	35,807	£358 07 ✓
Ordinary	£7 21	Nil	2,123	£21 23 ✓
Ordinary	£7 63	Nil	1,136	£11 36 ✓
Ordinary	£0 01	Nil	1,256,847	£12,568 47 ✓
<b>Totals</b>				

❶ Including both the nominal value and any share premium

❷ E.g. Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class



