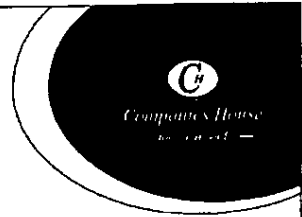


SH01

Return of allotment of shares

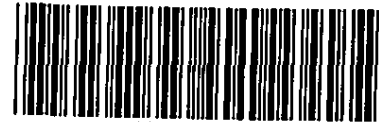


You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

What this form is for
You may use this form to give
notice of shares allotted following
incorporation

What this form is NOT for
You cannot use this form
to give notice of shares taken by
on formation of the company
for an allotment of a new
share by an unlimited company

SATURDAY



A1MCN60I
A08 24/11/2012 #51
COMPANIES HOUSE

1 Company details

Company number 08219094

Company name in full KFGH LIMITED

→ **Filing in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 1 d 5 m 1 m 1 y 2 y 0 y 1 y 2
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A ORDINARY	£	3,299	£1 00	£1 00	£0 00
B ORDINARY	£	2,800	£1 00	£1 00	£0 00
C ORDINARY	£	2,400	£1 00	£1 00	£0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

THE SHARES WERE ALLOTTED AS CONSIDERATION FOR THE TRANSFER TO THE
COMPANY OF THE FOLLOWING SHARES IN KF GROUP (HOLDINGS) LIMITED
1,037 ORDINARY A SHARES,
1,037 ORDINARY C SHARES,
2,989 ORDINARY D SHARES,
488 ORDINARY E SHARES, AND
427 ORDINARY F SHARES

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A ORDINARY	£1 00	£0 00	3,300	£ 3,300 00
B ORDINARY	£1 00	£0 00	2,800	£ 2,800 00
C ORDINARY	£1 00	£0 00	2,400	£ 2,400 00
D ORDINARY	£1 00	£0 00	800	£ 800 00
Totals			Continuation page	£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 10,000

Total aggregate nominal value ③ £10,000 00

③ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② Total number of issued shares in this class.

④ E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages

Please use a Statement of Capital continuation page if necessary

SH01 - continuation page

Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency		£		
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
E ORDINARY	£1 00	£0 00	700	£700 00
Totals			10,000	£10,000 00

❶ Including both the nominal value and any share premium
❷ Total number of issued shares in this class

❸ E.g. Number of shares issued multiplied by nominal value of each share

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Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5

Class of share	A ORDINARY
Prescribed particulars ①	A ONE VOTE PER SHARE, B EQUAL RIGHTS TO PARTICIPATE IN A DISTRIBUTION, INCLUDING IN A DIVIDEND, C EQUAL RIGHTS TO PARTICIPATE IN A CAPITAL DISTRIBUTION, INCLUDING ON A WINDING UP, AND D SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED
Class of share	B ORDINARY
Prescribed particulars ①	A ONE VOTE PER SHARE, B EQUAL RIGHTS TO PARTICIPATE IN A DISTRIBUTION, INCLUDING IN A DIVIDEND, C EQUAL RIGHTS TO PARTICIPATE IN A CAPITAL DISTRIBUTION, INCLUDING ON A WINDING UP, AND D SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED
Class of share	C ORDINARY
Prescribed particulars ①	A ONE VOTE PER SHARE, B EQUAL RIGHTS TO PARTICIPATE IN A DISTRIBUTION, INCLUDING IN A DIVIDEND, C EQUAL RIGHTS TO PARTICIPATE IN A CAPITAL DISTRIBUTION, INCLUDING ON A WINDING UP, AND D SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED

① Prescribed particulars of rights attached to shares

- The particulars are
- a particulars of any voting rights, including rights that arise only in certain circumstances,
 - b particulars of any rights, as respects dividends, to participate in a distribution;
 - c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
 - d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page
Please use a Statement of Capital continuation page if necessary

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Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by
Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

② Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised
Under either section 270 or 274 of the Companies Act 2006

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	D ORDINARY
Prescribed particulars	A ONE VOTE PER SHARE, B EQUAL RIGHTS TO PARTICIPATE IN A DISTRIBUTION, INCLUDING IN A DIVIDEND, C EQUAL RIGHTS TO PARTICIPATE IN A CAPITAL DISTRIBUTION, INCLUDING ON A WINDING UP, AND D SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED

SH01 - continuation page

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	E ORDINARY	
Prescribed particulars	A ONE VOTE PER SHARE, B EQUAL RIGHTS TO PARTICIPATE IN A DISTRIBUTION, INCLUDING IN A DIVIDEND, C EQUAL RIGHTS TO PARTICIPATE IN A CAPITAL DISTRIBUTION, INCLUDING ON A WINDING UP, AND D SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED	

SH01

Return of allotment of shares

 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name **SRH/RH**

Company name **Turner Parkinson LLP**

Address **Hollins Chambers**

64a Bridge Street

Post town **Manchester**

County/Region

Postcode

M	3	3	B	A
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Country **United Kingdom**

DX **14373 Manchester**

Telephone **0161 833 1212**

 **Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3
- You have completed the appropriate sections of the Statement of Capital
- You have signed the form

 **Important information**

Please note that all information on this form will appear on the public record

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

 **Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk