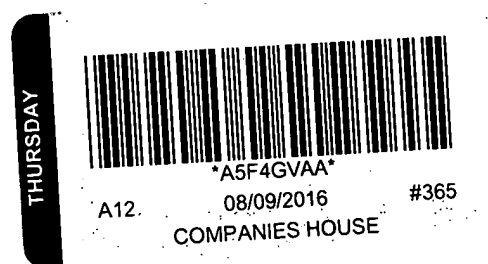


Craegmoor Group (No.1) Limited  
Unaudited annual report and  
financial statements  
for the year ended 31 December 2015

Registered number: 6633646



Craegmoor Group (No.1) Limited  
Unaudited annual report and financial statements  
for the year ended 31 December 2015  
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# **Craegmoor Group (No.1) Limited**

## **Directors' report for the year ended 31 December 2015**

The directors present their report and the unaudited financial statements of the company for the year ended 31 December 2015.

### **Principal activities**

The company is dormant and did not trade during the year.

### **Directors**

The directors of the company who held office during the year and up to the date of signing the financial statements were as follows:

Jason Lock	(resigned 1 April 2015)
Matthew Franzidis	(resigned 7 January 2015)
Tom Riall	
Mark Moran	(appointed 1 April 2015, resigned 1 March 2016)

In accordance with the articles of association, no directors retire by rotation.

By order of the board



David Hall  
Company Secretary  
19 August 2016

80 Hammersmith Road  
London  
England  
W14 8UD

# **Craegmoor Group (No.1) Limited**

## **Profit and loss account for the year ended 31 December 2015**

The company has not traded in the year. As a result no profit and loss account has been presented for the year.

# Craegmoor Group (No.1) Limited

## Balance sheet as at 31 December 2015

	Note	2015 £'000	2014 £'000
<b>Fixed assets</b>			
Investments	1	1,123	1,123
<b>Net assets</b>		<b>1,123</b>	<b>1,123</b>
<b>Capital and reserves</b>			
Capital contribution	2	1,123	1,123
<b>Total shareholders' funds</b>		<b>1,123</b>	<b>1,123</b>

These financial statements have been prepared in accordance with the provisions applicable to companies subject to the small companies regime.

For the year ended 31 December 2015 the company was entitled to exemption from audit under Section 480 of the Companies Act 2006 relating to dormant companies.

The members have not required the company to obtain an audit in accordance with Section 476 of the Companies Act 2006.

The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of financial statements.

The financial statements were approved by the Board of Directors on 19 August 2016.



Tom Riall  
Director

Registered number: 6633646

# Craegmoor Group (No.1) Limited

## Statement of changes in equity for the year ended 31 December 2015

	Capital contribution £'000	Total shareholders' funds £'000
At 1 January 2014, 31 December 2014 and 31 December 2015	1,123	1,123

# Craegmoor Group (No.1) Limited

## Statement of accounting policies

The following accounting policies have been applied consistently in the company's financial statements.

### **Basis of preparation**

The company is a private limited company, incorporated and domiciled in the United Kingdom. The company is limited by guarantee and therefore has no share capital.

The financial statements are presented in sterling, rounded to the nearest thousand. They are prepared on a going concern basis and under the historical cost convention. The principal accounting policies applied in the preparation of these financial statements are set out below, and, unless otherwise stated, these policies have been consistently applied to all the periods presented.

These financial statements have been prepared in accordance with United Kingdom Accounting Standards, in particular, Financial Reporting Standard 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" (FRS 102) and, the Companies Act 2006 (the Act).

The company has adopted FRS 102 in these financial statements. The company's date of transition to FRS 102 is 1 January 2014. The company has notified its shareholders in writing about, and they do not object to, the use of the disclosure exemptions used by the company in these financial statements. The impact of the amendments to the company's previously adopted accounting policies in accordance with UK GAAP (excluding FRS 102) was not material to the shareholders' equity as at the date of transition or as at 31 December 2014 or as at 31 December 2015, nor on the profit or loss for the years ended 31 December 2014 and 31 December 2015.

The principle disclosure exemptions adopted by the company in accordance with FRS 102 are as follows:

- Statement of cash flows;
- Certain financial instrument disclosures;
- Disclosure of key management personnel compensation;
- Disclosures in respect of related party transactions entered into between fellow group companies (the company has no other related party transactions); and
- Roll-forward reconciliations in respect of share capital.

The preparation of financial statements in conformity with FRS 102 requires the use of estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Although these estimates are based on management's best knowledge of the amount, event or actions, actual results ultimately may differ from those estimates.

The company is exempt by virtue of section 400 of the Companies Act 2006 from the requirement to prepare group financial statements on the grounds that it is included in the consolidated financial statements of a parent undertaking. These financial statements present information about the company as an individual undertaking and not about its group.

### **Investments**

Investments held as fixed assets are shown at cost less provision for impairment.

# Craegmoor Group (No.1) Limited

## Notes to the financial statements for the year ended 31 December 2015

### 1 Investments

	Shares in associate undertakings  £'000
<b>Cost and net book value</b>	
<b>At 1 January 2015 and 31 December 2015</b>	<b>1,123</b>

The associate undertaking in which the company has a direct interest at the year end is as follows:

<b>Subsidiary undertaking</b>	<b>Principal activity</b>	<b>Country of incorporation</b>	<b>Class and percentage of shares held</b>
Craegmoor Group (No.2) Limited	Holding company	United Kingdom	26% ordinary 1p shares

The directors consider that the carrying value of the investment is supported by its underlying net assets. The associated undertakings in which the company has an indirect interest are as follows:

<b>Subsidiary undertaking</b>	<b>Principal activity</b>	<b>Country of incorporation</b>	<b>Class and percentage of shares held</b>
Craegmoor Group (No.3) Limited	Holding company	United Kingdom	78% ordinary 1p shares
Amore Group (Holdings) Limited	Holding company	United Kingdom	100% ordinary
Craegmoor Group (No.5) Limited	Holding company	United Kingdom	100% ordinary
Craegmoor Group (No.6) Limited	Holding company	United Kingdom	100% ordinary
Wednesfield 3 Limited	Non-trading	United Kingdom	100% ordinary
Stoke Trustee (No 2) LLP	Non-trading	United Kingdom	100% membership capital
Wednesfield Trustee LLP	Non-trading	United Kingdom	100% membership capital
Wednesfield Trustee (No 2) LLP	Non-trading	United Kingdom	100% membership capital
Stoke Trustee LLP	Non-trading	United Kingdom	100% membership capital
Craegmoor Limited	Holding company	United Kingdom	100% ordinary
Amore Care (Holdings) Limited	Holding company	United Kingdom	100% ordinary



# Craegmoor Group (No.1) Limited

## Notes to the financial statements for the year ended 31 December 2015 (continued)

### 1 Investments (continued)

Subsidiary undertaking	Principal activity	Country of incorporation	Class and percentage of shares held
Craegmoor Facilities Company Limited	Supply of services	United Kingdom	100% ordinary
Craegmoor Hospitals (Holdings) Limited	Holding company	United Kingdom	100% ordinary
Craegmoor Learning (Holdings) Limited	Holding company	United Kingdom	100% ordinary
Craegmoor Care (Holdings) Limited	Holding company	United Kingdom	100% ordinary
Speciality Care Limited	Holding company	United Kingdom	100% 10p ordinary shares and £1 cumulative redeemable preference shares
Craegmoor (Harbour Care) Limited	Holding company	United Kingdom	100% ordinary
Harbour Care (UK) Limited	Care delivery	United Kingdom	100% of total issued share capital (ordinary, A, B and cumulative preference)
Speciality Care (Rest Homes) Limited	Care delivery	United Kingdom	100% ordinary
Strathmore College Limited	Care delivery	United Kingdom	100% ordinary
Speciality Care (Medicare) Limited	Holding company	United Kingdom	100% ordinary
Specialised Courses Offering Purposeful Education Limited	Care delivery	United Kingdom	100% ordinary
Independent Community Living (Holdings) Limited	Holding company	United Kingdom	100% ordinary
Craegmoor Hospitals Limited	Care delivery	United Kingdom	100% ordinary
Speciality Care (Care Homes) Limited	Care delivery	United Kingdom	100% ordinary
Amore (Ings Road) Limited	Non-trading	United Kingdom	100% ordinary
Amore Elderly Care Limited	Elderly care services	United Kingdom	100% ordinary
Amore (Stoke 2) Limited	Non-trading	United Kingdom	100% ordinary
Stoke 3 Limited	Non-trading	United Kingdom	100% ordinary
Amore (Wednesfield 2) Limited	Non-trading	United Kingdom	100% ordinary
Burnside Care Limited	Care delivery	United Kingdom	100% ordinary

# Craegmoor Group (No.1) Limited

## Notes to the financial statements for the year ended 31 December 2015 (continued)

### 1 Investments (continued)

<b>Subsidiary undertaking</b>	<b>Principal activity</b>	<b>Country of incorporation</b>	<b>Class and percentage of shares held</b>
Craegmoor Healthcare Company Limited	Non trading	United Kingdom	100% ordinary
Craegmoor Supporting You Limited	Care delivery	United Kingdom	100% ordinary
Greymount Properties Limited	Care delivery	United Kingdom	100% ordinary
Parkcare Homes (No. 2) Limited	Care delivery	United Kingdom	100% ordinary
Autism TASCC Services Limited	Care delivery	United Kingdom	100% ordinary
Cotswold Care Services Limited	Care delivery	United Kingdom	100% ordinary
Craegmoor Holdings Limited	Care delivery	United Kingdom	100% ordinary
Craegmoor Homes Limited	Care delivery	United Kingdom	100% ordinary
J C Care Limited	Care delivery	United Kingdom	100% ordinary
Johnston Care Limited	Care delivery	United Kingdom	100% ordinary
Lambs Support Services Limited	Care delivery	United Kingdom	100% ordinary
Positive Living Limited	Care delivery	United Kingdom	100% ordinary
Sapphire Care Services Limited	Care delivery	United Kingdom	100% ordinary
Strathmore Care Services Limited	Care delivery	United Kingdom	100% ordinary
Treehome Limited	Care delivery	United Kingdom	100% ordinary
Grovedraft Limited	Non trading	United Kingdom	100% ordinary
Peninsula Autism Services and Support Limited	Care delivery	United Kingdom	100% ordinary
High Quality Lifestyles Limited	Care delivery	United Kingdom	100% ordinary
New Directions (Hastings) Limited	Care delivery	United Kingdom	100% ordinary
New Directions (Bexhill) Limited	Care delivery	United Kingdom	100% ordinary
New Directions (Robertsbridge) Limited	Care delivery	United Kingdom	100% ordinary
New Directions (St. Leonards on Sea) Limited	Care delivery	United Kingdom	100% ordinary
Lansdowne Road Limited	Care delivery	United Kingdom	100% ordinary
Lothlorien Community Limited	Care delivery	United Kingdom	100% ordinary
R. J. Homes Limited	Care delivery	United Kingdom	100% ordinary

# Craegmoor Group (No.1) Limited

## Notes to the financial statements for the year ended 31 December 2015 (continued)

### 1 Investments (continued)

Subsidiary undertaking	Principal activity	Country of incorporation	Class and percentage of shares held
Heddfan Care Limited	Care delivery	United Kingdom	100% ordinary
Conquest Care Homes (Norfolk) Limited	Care delivery	United Kingdom	100% ordinary
Conquest Care Homes (Peterborough) Limited	Care delivery	United Kingdom	100% ordinary
Conquest Care Homes (Soham) Limited	Care delivery	United Kingdom	100% ordinary
Ferguson Care Limited	Care delivery	United Kingdom	100% ordinary
Speciality Care (Learning Disabilities) Limited	Care delivery	United Kingdom	100% ordinary
Speciality Care (Rehab) Limited	Care delivery	United Kingdom	100% ordinary
Amore (Prestwick) Limited	Elderly care	United Kingdom	100% ordinary
Amore Elderly Care Holdings Limited	Elderly care	United Kingdom	100% ordinary
Amore Elderly Care (Wednesfield) Limited	Elderly care	United Kingdom	100% ordinary
Amore (Ben Madigan) Limited	Elderly care	United Kingdom	100% ordinary
Amore (Warrenpoint) Limited	Elderly care	United Kingdom	100% ordinary
Amore (Watton) Limited	Elderly care	United Kingdom	100% ordinary
Amore Care Limited	Elderly care	United Kingdom	100% ordinary
Speciality Healthcare Limited	Elderly care	United Kingdom	100% ordinary
Health & Care Services (NW) Limited	Elderly care	United Kingdom	100% ordinary
Speciality Care (Addison Court) Limited	Elderly care	United Kingdom	100% ordinary
Speciality Care (EMI) Limited	Elderly care	United Kingdom	100% ordinary and 100% preference
Speciality Care (UK Lease Homes) Limited	Elderly care	United Kingdom	100% ordinary
Amore (Bourne) Limited	Non-trading	United Kingdom	100% ordinary
Amore (Cockermouth) Limited	Non-trading	United Kingdom	100% ordinary
Amore (Coventry) Limited	Elderly care	Isle of Man	100% ordinary
Yorkshire Parkcare Company Limited	Elderly care	United Kingdom	100% ordinary
Speciality Care (Rest Care) Limited	Non-trading	United Kingdom	100% ordinary
Parkcare Homes Limited	Elderly care	United Kingdom	100% ordinary
Health & Care Services (UK) Limited	Elderly care	United Kingdom	100% ordinary

# Craegmoor Group (No.1) Limited

## Notes to the financial statements for the year ended 31 December 2015 (continued)

### 1 Investments (continued)

<b>Subsidiary undertaking</b>	<b>Principal activity</b>	<b>Country of incorporation</b>	<b>Class and percentage of shares held</b>
Amore (Stoke 1) Limited	Elderly care	United Kingdom	100% ordinary
Amore (Wednesfield 1) Limited	Elderly care	United Kingdom	100% ordinary
S P Cockermonth Limited	Elderly care	United Kingdom	100% ordinary
Progress Care (Holdings) Limited	Holding company	United Kingdom	100% ordinary
Progress Care and Education Limited	Children's homes	United Kingdom	100% ordinary
Progress Adult Services Limited	Care delivery	United Kingdom	100% ordinary

### 2 Ultimate parent company and controlling party

The company's immediate parent company, which is incorporated in the United Kingdom, is Craegmoor Group Limited.

The ultimate parent undertaking and controlling party at 31 December 2015 was Priory Group No. 1 Limited, a company incorporated in England. Priory Group No. 1 Limited was beneficially owned by funds managed by Advent International Corporation which was considered by the directors to be the ultimate controlling party of the company.

On 16 February 2016 the entire share capital of Priory Group No. 1 Limited was acquired by Whitewell UK Investments 1 Limited, an indirect wholly owned subsidiary of Acadia Healthcare Company Inc. From this date the ultimate parent undertaking and controlling party is Acadia Healthcare Company Inc.

Priory Group No. 1 Limited is the parent undertaking of the largest group of undertakings to consolidate these financial statements at 31 December 2015. Priory Group No. 3 PLC is the parent undertaking of the smallest group of undertakings to consolidate these financial statements at 31 December 2015. The consolidated financial statements of Priory Group No. 1 Limited and Priory Group No. 3 PLC can be obtained from the Company Secretary at 80 Hammersmith Road, London, W14 8UD.