



Return of Allotment of Shares

Company Name: **ORTHOSON LIMITED**

Company Number: **09796975**



Received for filing in Electronic Format on the: **29/09/2017**

X6G06V7T

Shares Allotted (including bonus shares)

Date or period during which shares are allotted From
10/11/2016

| | | | |
|-------------------------|-----------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 186249 |
| Currency: | GBP | Nominal value of each share | 0.001 |
| | | Amount paid: | 2.18 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|--------------|
| Class of Shares: | ORDINARY | Number allotted | 4 |
| Currency: | GBP | Aggregate nominal value: | 0.004 |

Prescribed particulars

ANY DIVIDEND DECLARED BY THE COMPANY SHALL BE DISTRIBUTED AMONGST ALL THE HOLDERS OF THE ORDINARY SHARES RATEABLY IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY THEM RESPECTIVELY. 2.2.2 LIQUIDATION SURPLUS (A) IF THE ORDINARY SHARE RETURN WHICH EACH ORDINARY SHAREHOLDER WOULD HAVE RECEIVED AFTER ALL PAYMENTS HAD BEEN MADE TO SHAREHOLDERS PURSUANT TO ARTICLE 2.2.2 (B), ASSUMING THAT ALL OPTIONS GRANTED BY THE COMPANY TO SUBSCRIBE FOR ORDINARY SHARES AND WHICH HAD NOT LAPSED WERE EXERCISED IN FULL, WOULD BE LESS THAN £4.00 PER ORDINARY SHARE THAN ONLY THE PROVISIONS OF ARTICLE 2.2.2(B) SHALL APPLY TO PAYMENTS TO SHAREHOLDERS OUT OF THE LIQUIDATION SURPLUS AND ARTICLES 2.2.2 (C) AND 2.2.2(D) SHALL NOT APPLY; (B) ON A RETURN OF ASSETS ON A WINDING UP OR LIQUIDATION OF THE COMPANY THE FOLLOWING ORDER OF PRIORITY SHALL APPLY LO PAYMENTS TO SHAREHOLDERS OUT OF THE LIQUIDATION SURPLUS;- (I) FIRST, EACH SHAREHOLDER SHALL BE ENTITLED IN RESPECT OF THEIR SHARES TO PAYMENT OF AN AMOUNT PER SHARE EQUAL TO THE NOMINAL VALUE OF THAT SHARE OR, IF THE LIQUIDATION SURPLUS IS INSUFFICIENT TO ENABLE PAYMENTS TO EACH SHAREHOLDER FAR ALL THE SHARES HELD BY THEM THEN SUCH LIQUIDATION SURPLUS SHALL BE PAID TO THE SHAREHOLDERS IN PROPORTION TO THE NOMINAL VALUE HELD BY EACH OF THEM; (II) THEREAFTER ANY BALANCE REMAINING OF THE LIQUIDATION SURPLUS SHALL BE PAID TO THE ORDINARY SHAREHOLDERS IN PROPORTION OF THE NUMBER OF ORDINARY SHARES HELD BY EACH OF THEM. C) IF, BUT FOR THE PROVISIONS OF THIS ARTICLE 2.2.2(C), THE ORDINARY SHARE RETURN WHICH EACH ORDINARY SHAREHOLDER WOULD HAVE RECEIVED AFTER ALL PAYMENTS HAD BEEN MADE TO SHAREHOLDERS PURSUANT TO ARTICLE 12.2.2(B), ASSUMING THAT ALL OPTIONS GRANTED BY THE COMPANY TO SUBSCRIBE FOR ORDINARY SHARES AND WHICH HAD NOT LAPSED WERE EXERCISED IN FULL, WOULD BE £4.00 PER ORDINARY SHARE OR MORE THAN THE MAXIMUM SUM WHICH SHALL BE PAID LO EACH ORDINARY SHAREHOLDER PURSUANT TO ARTICLE 2.2.2(B) SHALL BE SUCH SUM AS WILL ENSURE THAT ALTER SUCH PAYMENT HAS BEEN MADE THE ORDINARY SHARE RETURN RECEIVED BY EACH ORDINARY SHAREHOLDER IN RESPECT

OF EACH ORDINARY SHARE HELD BY HIM SHALL BE £4.00 AND THE PROVISIONS OF ARTICLE 2.2.2(D) SHALL APPLY IN RESPECT OF THE REMAINING LIQUIDATION SURPLUS.

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 1243121 |
| | 0.01 | Aggregate nominal value: | 1243.121 |

Currency: **GBP**

Prescribed particulars

ANY DIVIDEND DECLARED BY THE COMPANY SHALL BE DISTRIBUTED AMONGST ALL THE HOLDERS OF THE ORDINARY SHARES RATEABLY IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY THEM RESPECTIVELY. 2.2.2 LIQUIDATION SURPLUS (A) IF THE ORDINARY SHARE RETURN WHICH EACH ORDINARY SHAREHOLDER WOULD HAVE RECEIVED AFTER ALL PAYMENTS HAD BEEN MADE TO SHAREHOLDERS PURSUANT TO ARTICLE 2.2.2 (B), ASSUMING THAT ALL OPTIONS GRANTED BY THE COMPANY TO SUBSCRIBE FOR ORDINARY SHARES AND WHICH HAD NOT LAPSED WERE EXERCISED IN FULL, WOULD BE LESS THAN £4.00 PER ORDINARY SHARE THAN ONLY THE PROVISIONS OF ARTICLE 2.2.2(B) SHALL APPLY TO PAYMENTS TO SHAREHOLDERS OUT OF THE LIQUIDATION SURPLUS AND ARTICLES 2.2.2 (C) AND 2.2.2(D) SHALL NOT APPLY; (B) ON A RETURN OF ASSETS ON A WINDING UP OR LIQUIDATION OF THE COMPANY THE FOLLOWING ORDER OF PRIORITY SHALL APPLY LO PAYMENTS TO SHAREHOLDERS OUT OF THE LIQUIDATION SURPLUS;- (I) FIRST, EACH SHAREHOLDER SHALL BE ENTITLED IN RESPECT OF THEIR SHARES TO PAYMENT OF AN AMOUNT PER SHARE EQUAL TO THE NOMINAL VALUE OF THAT SHARE OR, IF THE LIQUIDATION SURPLUS IS INSUFFICIENT TO ENABLE PAYMENTS TO EACH SHAREHOLDER FAR ALL THE SHARES HELD BY THEM THEN SUCH LIQUIDATION SURPLUS SHALL BE PAID TO THE SHAREHOLDERS IN PROPORTION TO THE NOMINAL VALUE HELD BY EACH OF THEM; (II) THEREAFTER ANY BALANCE REMAINING OF THE LIQUIDATION SURPLUS SHALL BE PAID TO THE ORDINARY SHAREHOLDERS IN PROPORTION OF THE NUMBER OF ORDINARY SHARES HELD BY EACH OF THEM. C) IF, BUT FOR THE PROVISIONS OF THIS ARTICLE 2.2.2(C), THE ORDINARY SHARE RETURN WHICH EACH ORDINARY SHAREHOLDER WOULD HAVE RECEIVED AFTER ALL PAYMENTS HAD BEEN MADE TO SHAREHOLDERS PURSUANT TO ARTICLE 12.2.2(B), ASSUMING THAT ALL OPTIONS GRANTED BY THE COMPANY TO SUBSCRIBE FOR ORDINARY SHARES AND WHICH HAD NOT LAPSED WERE EXERCISED IN FULL, WOULD BE £4.00 PER ORDINARY SHARE OR MORE THAN THE MAXIMUM SUM WHICH SHALL BE PAID LO EACH ORDINARY SHAREHOLDER PURSUANT TO ARTICLE 2.2.2(B) SHALL BE SUCH SUM AS WILL ENSURE THAT ALTER SUCH PAYMENT HAS BEEN MADE THE

ORDINARY SHARE RETURN RECEIVED BY EACH ORDINARY SHAREHOLDER IN RESPECT OF EACH ORDINARY SHARE HELD BY HIM SHALL BE £4.00 AND THE PROVISIONS OF ARTICLE 2.2.2(D) SHALL APPLY IN RESPECT OF THE REMAINING LIQUIDATION SURPLUS.

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 195265 |
| | 0.1024 | Aggregate nominal value: | 195.265 |
| Currency: | GBP | | |

Prescribed particulars

ANY DIVIDEND DECLARED BY THE COMPANY SHALL BE DISTRIBUTED AMONGST ALL THE HOLDERS OF THE ORDINARY SHARES RATEABLY IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY THEM RESPECTIVELY. 2.2.2 LIQUIDATION SURPLUS (A) IF THE ORDINARY SHARE RETURN WHICH EACH ORDINARY SHAREHOLDER WOULD HAVE RECEIVED AFTER ALL PAYMENTS HAD BEEN MADE TO SHAREHOLDERS PURSUANT TO ARTICLE 2.2.2 (B), ASSUMING THAT ALL OPTIONS GRANTED BY THE COMPANY TO SUBSCRIBE FOR ORDINARY SHARES AND WHICH HAD NOT LAPSED WERE EXERCISED IN FULL, WOULD BE LESS THAN £4.00 PER ORDINARY SHARE THAN ONLY THE PROVISIONS OF ARTICLE 2.2.2(B) SHALL APPLY TO PAYMENTS TO SHAREHOLDERS OUT OF THE LIQUIDATION SURPLUS AND ARTICLES 2.2.2 (C) AND 2.2.2(D) SHALL NOT APPLY; (B) ON A RETURN OF ASSETS ON A WINDING UP OR LIQUIDATION OF THE COMPANY THE FOLLOWING ORDER OF PRIORITY SHALL APPLY LO PAYMENTS TO SHAREHOLDERS OUT OF THE LIQUIDATION SURPLUS;- (I) FIRST, EACH SHAREHOLDER SHALL BE ENTITLED IN RESPECT OF THEIR SHARES TO PAYMENT OF AN AMOUNT PER SHARE EQUAL TO THE NOMINAL VALUE OF THAT SHARE OR, IF THE LIQUIDATION SURPLUS IS INSUFFICIENT TO ENABLE PAYMENTS TO EACH SHAREHOLDER FAR ALL THE SHARES HELD BY THEM THEN SUCH LIQUIDATION SURPLUS SHALL BE PAID TO THE SHAREHOLDERS IN PROPORTION TO THE NOMINAL VALUE HELD BY EACH OF THEM; (II) THEREAFTER ANY BALANCE REMAINING OF THE LIQUIDATION SURPLUS SHALL BE PAID TO THE ORDINARY SHAREHOLDERS IN PROPORTION OF THE NUMBER OF ORDINARY SHARES HELD BY EACH OF THEM. C) IF, BUT FOR THE PROVISIONS OF THIS ARTICLE 2.2.2(C), THE ORDINARY SHARE RETURN WHICH EACH ORDINARY SHAREHOLDER WOULD HAVE RECEIVED AFTER ALL PAYMENTS HAD BEEN MADE TO SHAREHOLDERS PURSUANT TO ARTICLE 12.2.2(B), ASSUMING THAT ALL OPTIONS GRANTED BY THE COMPANY TO SUBSCRIBE FOR ORDINARY SHARES AND WHICH HAD NOT LAPSED WERE EXERCISED IN FULL, WOULD BE £4.00 PER ORDINARY SHARE OR MORE THAN THE MAXIMUM SUM WHICH SHALL BE PAID LO EACH ORDINARY SHAREHOLDER PURSUANT TO ARTICLE 2.2.2(B)

SHALL BE SUCH SUM AS WILL ENSURE THAT AFTER SUCH PAYMENT HAS BEEN MADE THE ORDINARY SHARE RETURN RECEIVED BY EACH ORDINARY SHAREHOLDER IN RESPECT OF EACH ORDINARY SHARE HELD BY HIM SHALL BE £4.00 AND THE PROVISIONS OF ARTICLE 2.2.2(D) SHALL APPLY IN RESPECT OF THE REMAINING LIQUIDATION SURPLUS.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|----------------|
| Currency: | GBP | Total number of shares: | 1438390 |
| | | Total aggregate nominal value: | 1438.39 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.