

MELROSE PFG COMPANY NUMBER 1 LIMITED

COMPANY NUMBER: 1668314

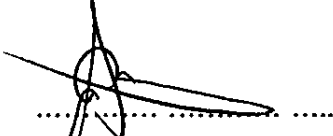
(the "Company")

Confirmatory statement under section 644(5) of the Companies Act 2006 (the "Act") relating to the solvency statement required under section 643 of the Act (the "Solvency Statement"), made for the purposes of section 642 of the Act on 14 January 2016

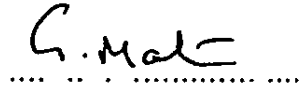
We, the directors named below (being all of the directors of the Company as at the date of this statement) hereby confirm that the Solvency Statement.

- (1) was made not more than 15 days before the date on which the special resolution for reducing the Company's share capital was passed, and
- (2) was provided to the Company's sole eligible member in accordance with section 642(2) of the Act

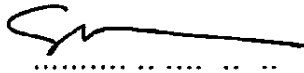
Signed by



Garry Barnes



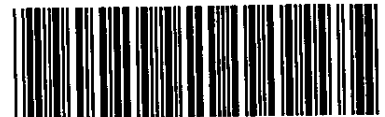
Geoffrey Martin



Simon Peckham

Date. 14 January 2016

THURSDAY



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COMPANIES HOUSE