AR01 (ef)

Annual Return

Received for filing in Electronic Format on the: 24/05/2016

Company Name: Macquarie Group Holdings (UK) No.2 Limited

Company Number: 06357999

Date of this return: 30/04/2016

SIC codes: 70100

Company Type: Private company limited by shares

Situation of Registered Office: ROPEMAKER PLACE 28 ROPEMAKER STREET LONDON UNITED KINGDOM EC2Y 9HD

Officers of the company
Company Secretary 1

Type: Person
Full forename(s): HELEN LOUISE
Surname: EVERITT
Former names:

Service Address recorded as Company's registered office

Company Secretary 2

Type: Person
Full forename(s): OLIVIA ANN
Surname: SHEPHERD
Former names:

Service Address recorded as Company's registered office
Company Director

Type: Person
Full forename(s): JAMES CHRISTOPHER
Surname: DYCKHOFF

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: UNITED KINGDOM

Date of Birth: **08/1977
Nationality: BRITISH
Occupation: ACCOUNTANT

Company Director

Type: Person
Full forename(s): DAVID VICTOR
Surname: FASS

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: UNITED KINGDOM

Date of Birth: **02/1963
Nationality: AMERICAN
Occupation: BANKER
Statement of Capital  (Share Capital)

Class of shares  ORDINARY  

<table>
<thead>
<tr>
<th></th>
<th>Number allotted</th>
<th>Aggregate nominal value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Currency</td>
<td>GBP</td>
<td>34700002</td>
</tr>
</tbody>
</table>

Amount paid per share  1  
Amount unpaid per share 0  

Prescribed particulars
THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS.

Statement of Capital  (Totals)

| Currency | GBP | Total number of shares 34700002 | Total aggregate nominal value 34700002 |

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 30/04/2016 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

Shareholding 1: 34700002 ORDINARY shares held as at the date of this return
Name: MACQUARIE GROUP HOLDINGS (UK) NO.1 LIMITED

Authorisation

Authenticated
This form was authorised by one of the following:
Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.