

SH01

Return of allotment of shares

4 Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency <small>Complete a separate table for each currency</small>	Class of shares <small>E.g. Ordinary/Preference etc.</small>	Number of shares	Aggregate nominal value (£, €, \$, etc) <small>Number of shares issued multiplied by nominal value</small>	Total aggregate amount unpaid, if any (£, €, \$, etc) <small>Including both the nominal value and any share premium</small>
Currency table A				
GBP	Ordinary Shares	4429893	0.4429893	
GBP	Seed Shares	56793911	5.6793911	
GBP	Founder Shares	100000000	10.00	
Totals		161223804	16.1223804	0.00

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	250319221	25.0319221	0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

In accordance with
Section 555 of the
Companies Act 2006.

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4 Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium	
GBP	Series A Shares	89095417	8.9095417		
Totals		89095417	8.9095417		0.00

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5 **Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Prescribed particulars of rights attached to shares

- The particulars are:
- a particulars of any voting rights, including rights that arise only in certain circumstances;
 - b particulars of any rights, as respects dividends, to participate in a distribution;
 - c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
 - d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

Class of share	ORDINARY SHARES
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Prescribed particulars	See continuation page
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Class of share	SEED SHARES
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Prescribed particulars	See continuation page
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Class of share	FOUNDER SHARES
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Prescribed particulars	See continuation page
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6 **Signature**

I am signing this form on behalf of the company.

Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Person authorised
Under either section 270 or 274 of the Companies Act 2006.

Signature	<p>Signature</p> <p style="text-align: center;">X DocuSigned by: <i>Jonathan Wolf</i> X</p> <p style="text-align: center; font-size: small;">1/2011 12 14 09:02:41:05</p>
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This form may be signed by:
Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

In accordance with
Section 555 of the
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Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	ORDINARY SHARES	
Prescribed particulars	<p>Voting: The Ordinary Shares shall confer on each holder of Ordinary Shares the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p>Dividend: Any Available Profits which the Company may determine, with Investor Majority Consent, to distribute in respect of any Financial Year; will be distributed among the holders of the Ordinary Shares (pari passu as if the Shares constituted one class of share) pro rata to their respective holdings of Ordinary Shares.</p> <p>Winding-up: On a distribution of assets on a liquidation or a return of capital the surplus assets shall be applied: (a) first, in paying to the holders of the Deferred Shares; (b) second, in paying a sum equal to the higher of: (i) £X plus £100 (where X is an amount equal to the aggregate Issue Price plus Arrears of all the Preferred Shares in issue at the relevant time) to be distributed as to 0.00005% to the holders of the Founder Shares and 0.00005% to the holders of the Ordinary Shares pro-rata according to the number of Founder Shares and Ordinary Shares (as applicable) held by them and as to the balance to the holders of the Preferred Shares such that each holder of Preferred Shares receives in respect of each Preferred Share held the Issue Price plus Arrears of that Preferred Share (provided that if there are insufficient surplus assets to pay the amounts per Preferred Share equal to the Issue Price plus Arrears, the remaining surplus assets shall be distributed to the Preferred Shareholders, Founder Shares and Ordinary Shareholders pro rata to the amounts which such holders would otherwise have been entitled to receive and (ii) £X plus £100 (where X is an amount equal to the aggregate amount to which the Preferred Shareholders would be entitled if the Surplus Assets were distributed among all holders of Equity Shares pro rata to the number of Equity Shares held) to be distributed as to 0.00005% to holders of Ordinary Shares and 0.00005% to holders of Founder Shares pro-rata according to the number of Ordinary Shares and Founder Shares (as applicable) held by them and as to the balance to the holders of the Preferred Shares pro rata according to the amounts paid up on the Preferred Shares (including any premium). (c) third (to the extent there are Surplus Assets remaining for distribution after the application of (a) and (b)), in paying to the holders of the Founder Shares and the Ordinary Shares (pari passu as if the same constituted one class of share), any balance of such remaining Surplus Assets pro rata to the number of Founder Shares and Ordinary Shares held by them. The Ordinary Shares are non-redeemable.</p>	

In accordance with
Section 555 of the
Companies Act 2006.

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Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	SEED SHARES
Prescribed particulars	<p>Voting: The Seed Shares shall confer on each holder of Seed Shares the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p>Dividend: Any Available Profits which the Company may determine, with Investor Majority Consent, to distribute in respect of any Financial Year; will be distributed among the holders of the Seed Shares (pari passu as if the Shares constituted one class of share) pro rata to their respective holdings of Seed Shares.</p> <p>Winding-up: On a distribution of assets on a liquidation or a return of capital the surplus assets shall be applied: (a) first, in paying to the holders of the Deferred Shares; (b) second, in paying a sum equal to the higher of: (i) £X plus £100 (where X is an amount equal to the aggregate Issue Price plus Arrears of all the Preferred Shares in issue at the relevant time) to be distributed as to 0.00005% to the holders of the Founder Shares and 0.00005% to the holders of the Ordinary Shares pro-rata according to the number of Founder Shares and Ordinary Shares (as applicable) held by them and as to the balance to the holders of the Preferred Shares such that each holder of Preferred Shares receives in respect of each Preferred Share held the Issue Price plus Arrears of that Preferred Share (provided that if there are insufficient surplus assets to pay the amounts per Preferred Share equal to the Issue Price plus Arrears, the remaining surplus assets shall be distributed to the Preferred Shareholders, Founder Shares and Ordinary Shareholders pro rata to the amounts which such holders would otherwise have been entitled to receive and (ii) £X plus £100 (where X is an amount equal to the aggregate amount to which the Preferred Shareholders would be entitled if the Surplus Assets were distributed among all holders of Equity Shares pro rata to the number of Equity Shares held) to be distributed as to 0.00005% to holders of Ordinary Shares and 0.00005% to holders of Founder Shares pro-rata according to the number of Ordinary Shares and Founder Shares (as applicable) held by them and as to the balance to the holders of the Preferred Shares pro rata according to the amounts paid up on the Preferred Shares (including any premium). (c) third (to the extent there are Surplus Assets remaining for distribution after the application of (a) and (b)), in paying to the holders of the Founder Shares and the Ordinary Shares (pari passu as if the same constituted one class of share), any balance of such remaining Surplus Assets pro rata to the number of Founder Shares and Ordinary Shares held by them. The Seed Shares are non-redeemable.</p>

In accordance with
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Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	FOUNDER SHARES
Prescribed particulars	<p>Voting: The Seed Shares shall confer on each holder of Seed Shares the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p>Dividend: Any Available Profits which the Company may determine, with Investor Majority Consent, to distribute in respect of any Financial Year; will be distributed among the holders of the Founder Shares (pari passu as if the Shares constituted one class of share) pro rata to their respective holdings of Founder Shares.</p> <p>Winding-up: On a distribution of assets on a liquidation or a return of capital the surplus assets shall be applied: (a) first, in paying to the holders of the Deferred Shares; (b) second, in paying a sum equal to the higher of: (i) £X plus £100 (where X is an amount equal to the aggregate Issue Price plus Arrears of all the Preferred Shares in issue at the relevant time) to be distributed as to 0.00005% to the holders of the Founder Shares and 0.00005% to the holders of the Ordinary Shares pro-rata according to the number of Founder Shares and Ordinary Shares (as applicable) held by them and as to the balance to the holders of the Preferred Shares such that each holder of Preferred Shares receives in respect of each Preferred Share held the Issue Price plus Arrears of that Preferred Share (provided that if there are insufficient surplus assets to pay the amounts per Preferred Share equal to the Issue Price plus Arrears, the remaining surplus assets shall be distributed to the Preferred Shareholders, Founder Shares and Ordinary Shareholders pro rata to the amounts which such holders would otherwise have been entitled to receive and (ii) £X plus £100 (where X is an amount equal to the aggregate amount to which the Preferred Shareholders would be entitled if the Surplus Assets were distributed among all holders of Equity Shares pro rata to the number of Equity Shares held) to be distributed as to 0.00005% to holders of Ordinary Shares and 0.00005% to holders of Founder Shares pro-rata according to the number of Ordinary Shares and Founder Shares (as applicable) held by them and as to the balance to the holders of the Preferred Shares pro rata according to the amounts paid up on the Preferred Shares (including any premium). (c) third (to the extent there are Surplus Assets remaining for distribution after the application of (a) and (b)), in paying to the holders of the Founder Shares and the Ordinary Shares (pari passu as if the same constituted one class of share), any balance of such remaining Surplus Assets pro rata to the number of Founder Shares and Ordinary Shares held by them. The Founder Shares are non-redeemable.</p>

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	SERIES A	
Prescribed particulars	<p>Voting: The Series A Shares shall confer on each holder of Series A Shares the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p>Dividend: Any Available Profits which the Company may determine, with Investor Majority Consent, to distribute in respect of any Financial Year; will be distributed among the holders of the Series A Shares (pari passu as if the Shares constituted one class of share) pro rata to their respective holdings of Series A Shares.</p> <p>Winding-up: On a distribution of assets on a liquidation or a return of capital the surplus assets shall be applied: (a) first, in paying to the holders of the Deferred Shares; (b) second, in paying a sum equal to the higher of: (i) £X plus £100 (where X is an amount equal to the aggregate Issue Price plus Arrears of all the Preferred Shares in issue at the relevant time) to be distributed as to 0.00005% to the holders of the Founder Shares and 0.00005% to the holders of the Ordinary Shares pro-rata according to the number of Founder Shares and Ordinary Shares (as applicable) held by them and as to the balance to the holders of the Preferred Shares such that each holder of Preferred Shares receives in respect of each Preferred Share held the Issue Price plus Arrears of that Preferred Share (provided that if there are insufficient surplus assets to pay the amounts per Preferred Share equal to the Issue Price plus Arrears, the remaining surplus assets shall be distributed to the Preferred Shareholders, Founder Shares and Ordinary Shareholders pro rata to the amounts which such holders would otherwise have been entitled to receive and (ii) £X plus £100 (where X is an amount equal to the aggregate amount to which the Preferred Shareholders would be entitled if the Surplus Assets were distributed among all holders of Equity Shares pro rata to the number of Equity Shares held) to be distributed as to 0.00005% to holders of Ordinary Shares and 0.00005% to holders of Founder Shares pro-rata according to the number of Ordinary Shares and Founder Shares (as applicable) held by them and as to the balance to the holders of the Preferred Shares pro rata according to the amounts paid up on the Preferred Shares (including any premium). (c) third (to the extent there are Surplus Assets remaining for distribution after the application of (a) and (b)), in paying to the holders of the Founder Shares and the Ordinary Shares (pari passu as if the same constituted one class of share), any balance of such remaining Surplus Assets pro rata to the number of Founder Shares and Ordinary Shares held by them. The Series A Shares are non-redeemable</p>	

SH01**Return of allotment of shares**** Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Stephen Guerin				
Company name	Zoe Global Limited				
Address	164 Westminster Bridge Road				
Post town	London				
County/Region					
Postcode	S	E	1	7	R W
Country					
DX					
Telephone					

 Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in section 2.
- You have completed all appropriate share details in section 3.
- You have completed the relevant sections of the statement of capital.
- You have signed the form.

 Important information

Please note that all information on this form will appear on the public record.

 Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

 Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

- You have signed the form statement of copyright
- You have completed the relevant sections of the section 3
- You have completed all supplementary spare sheets in section 5
- You have shown the date(s) of statement in information field on the single register
- The combi name and number match the following:

or with information missing
We wish return this form completed incorrectly

Checklist

1. Name	
2. Address	
3. Telephone	
4. E-mail	
5. Date	
6. Signature	
7. Stamp	
8. Date	
9. Name	
10. Address	
11. Telephone	
12. E-mail	
13. Date	
14. Signature	
15. Stamp	
16. Date	

Apply to sections of the single record
on the form. The correct information you give will be non so it will help Combines Home if there is a direct non so you have to give via correct information' put it

Presenter information

return of statement of shares

2011

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on the website of www.donk.combinesponse
for further information please see the duplicate pages

Further information

- DX 481 N.R. Belgaz F.
Belgier Noordenweg 115 8800
2e-oud Dook Jie Fuisnijff 35-38 Fuisnijff Street
The Registrar of Combines' Combines Home
For Combines registered in Northern Ireland:
- or The - 4 Equipmdu 5 (rebel road)
DX ED322 Equipmdu 1
13a Komsingquide Equipmdu' Scotland EH3 9UE
Komsingquide Equipmdu' GNAK 5'
The Registrar of Combines' Combines Home
For Combines registered in Scotland:
- DX 33020 Cougill
Crown Way Cougill, Midlothian EH26 3NX
The Registrar of Combines' Combines Home
For Combines registered in England and Wales:
- return it to the appropriate address below:
signature however, for, exchanged the signature non to
non with return this form to via Combines Home
- Minute to return**
- submit on the single record.
please note that all information on this form will

Important information