



Return of Allotment of Shares

Company Name: **HOLMES INVESTMENT PROPERTIES PLC**

Company Number: **07505002**



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Shares Allotted (including bonus shares)

Date or period during which shares are allotted From
14/01/2020

Class of Shares:	PREFERENCE	Number allotted	100000
Currency:	EUR	Nominal value of each share	0.1
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

**100,000 PREFERENCE SHARES ALLOTTED OTHER THAN FOR CASH IN PART
CONSIDERATION OF THE TRANSFER OF THE ISSUED SHARE CAPITAL OF HOLMES
INVESTMENT PROPERTIES PLC**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	716436762
Currency:	EUR	Aggregate nominal value:	716436.762

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERENCE	Number allotted	256213721
Currency:	EUR	Aggregate nominal value:	25621372.1

Prescribed particulars

THE PREFERENCE SHARES RANK PARI PASSU WITH THE ORDINARY SHARES BY REFERENCE TO THE NUMBER OF SHARES IN ALL RESPECTS EXCEPT THAT: 1. THEIR NOMINAL VALUE WILL BE REPAYED IN PRIORITY TO THE ORDINARY SHARES ON A WINDING UP OF THE COMPANY AND: 2. THEY CARRY A COUPON IN ADDITION TO ANY DIVIDEND DECLARED, OF 10% OF THEIR NOMINAL VALUE SUBJECT TO SUCH COUPON BEING THE LOWER OF; I. SUCH AMOUNT WHEREBY THE AUDITED PRESENT VALUE OF SUCH COUPON. IF PAID IN THE CURRENT AND FUTURE YEARS. IS £5M IN THE MOST RECENT AUDITED ACCOUNTS OF THE COMPANY. OR IF CONSOLIDATED ACCOUNTS ARE PRODUCED. THE AUDITED CONSOLIDATED ACCOUNTS. AND; II. THE LOWER OF 10% OF THE EXCESS OF THE AUDITED PROFITS AFTER TAX OVER €0.5M AND 10% OF THE INCREASE IN NET CASH AND CASH EQUIVALENTS.

Statement of Capital (Totals)

Currency:	EUR	Total number of shares:	972650483
		Total aggregate nominal value:	26337808.862
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.