

014629/113

In accordance with Section 860 of the Companies Act 2006

MG01



Particulars of a mortgage or charge

A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

What this form is for
You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

What this form is NOT for
You cannot use this form to register particulars of a charge for a company. To do this, please use form MG01s

WEDNESDAY



A1N4U0GJ
A06 05/12/2012 #251
COMPANIES HOUSE

1 Company details

Company number	0	7	8	8	2	9	3	1
Company name in full	MYHOBBYSTORE RETAIL LIMITED							

For official use

Filing in this form
Please complete in typescript or in bold black capitals
All fields are mandatory unless specified or indicated by *

2 Date of creation of charge

Date of creation	3	0	1	1	2	0	1	2
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3 Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description: DEBENTURE (FIXED AND FLOATING CHARGE)

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured: All the Company's present or future indebtedness, liabilities and obligations to Chrysalis VCT Plc ("the Lender") under or in connection with a Gross Guarantee dated 3 November 2010 and made between the Lender (1) and MyHobbyStore Holding Limited, MyHobbyStore Group Limited and MyHobbyStore Limited (2) and as adhered to by the Company on the same date as the Debenture, whether owed jointly or severally, as principal or surety, or in any other capacity

Continuation page
Please use a continuation page if you need to enter more details

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5**Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name	CHRYSALIS VCT PLC
Address	10 LOWER GROSVENOR PLACE
	LONDON
Postcode	S W 1 W O E N
Name	
Address	
Postcode	

6**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

Under the terms of the Debenture the Company charges to the Lender, with full title guarantee

(clause 2.2 1) by way of legal mortgage, all freehold and leasehold property now vested in the Company, together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property;

(clause 2.2 2) by way of fixed charge, all estates or interests in any freehold and leasehold property of the Company (not being Property charged by clause 2 1 1) now and in the future vested in the Company, together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property,

(clause 2 2.3) by way of fixed charge, all the goodwill and unpaid and/or uncalled capital for the time being of the Company,

(clause 2 2.4) by way of fixed charge the right title and interest of the Company, now or in the future, in any stocks, shares, instruments creating or acknowledging any debt, or other securities issued by any person,

(clause 2 2.5) by way of fixed charge all the right, title and interest of the Company, now or in the future, in or under any policy of insurance or assurance or to the proceeds thereof,

(clause 2 2.6) by way of fixed charge, all intellectual property rights, choses in action and claims now and in the future belonging to the Company,

(clause 2 2 7) by way of floating charge, all book debts and other debts now and in the future due or owing to the Company,

(clause 2.2 8) by way of floating charge, all the Company's present and future undertaking and assets, whatever and wherever, including (without limitation) all other property and assets not subject to a fixed charge under the Debenture

Clause 2 4 of the Debenture provides that paragraph 14(2)(a) of Schedule B1 of the Insolvency Act 1986 applies to the floating charges created by clauses 2 2 7 and 2 2 8 each of which is a "qualifying floating charge" for the purpose of paragraph 14(1) of the Insolvency Act 1986.

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

NONE

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

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Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name
DANIEL WICKSTEED

Company name
MARRIOTT HARRISON

Address
STAPLE COURT

11 STAPLE INN BUILDINGS

LONDON

Post town

County/Region

Postcode

W C I V 7 Q H

Country

DX
CHANCERY LANE - 0001

Telephone
0207 209 2000

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- You have included the original deed with this form
- You have entered the date the charge was created
- You have supplied the description of the instrument
- You have given details of the amount secured by the mortgagee or chargee
- You have given details of the mortgagee(s) or person(s) entitled to the charge
- You have entered the short particulars of all the property mortgaged or charged
- You have signed the form
- You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquires@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 7882931
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 30
NOVEMBER 2012 AND CREATED BY MYHOBBYSTORE RETAIL
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO CHRYSALIS VCT PLC ON ANY
ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 5 DECEMBER
2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 DECEMBER
2012

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Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**