

2.23B

The Insolvency Act 1986

Notice of result of meeting of Creditors

Name of Company
Kingdom Healthcare Limited t/a Longridge Care Home

Company number
05637438

In the High Court of Justice, Chancery Division, Birmingham District Registry
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Court case number
8070 of 2009

(a) Insert full name(s)
and address(es) of the
administrator(s)

I/We (a)
M T Coyne
Poppleton & Appleby
35 Ludgate Hill,
Birmingham
B3 1EH

M D Hardy
Poppleton & Appleby
35 Ludgate Hill
Birmingham
B3 1EH

hereby report that a meeting of the creditors of the above company was held by correspondence

(b) Insert place of
meeting

(b) Poppleton & Appleby, 35 Ludgate Hill, Birmingham, B3 1EH

(c) Insert date of meeting

on 7 April 2009 being the closing deadline for voting (c) at which:

*Delete as applicable

~~*1. Proposals/revised proposals were approved~~

~~*2. Proposals/revised proposals were modified and approved~~

The modifications made to the proposals are as follows:-

(d) Give details of the
modifications (if any)

(d) HM Revenue & Customs requested a modification to proposal number 4 regarding the authorisation of the Joint Administrators fees. The modification whilst accepted by the Joint Administrator is not applicable in this instance for the reasons given in their report to Creditors dated 8 April 2009.

~~*3. The proposals were rejected~~

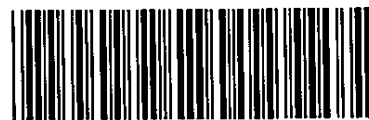
(e) Insert time and date of
adjourned meeting

~~*4. The meeting was adjourned to (e)~~

(f) Details of other
resolutions passed

~~*5. Other resolutions (f)~~

WEDNESDAY



AIQ

A47GH91S

15/04/2009

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COMPANIES HOUSE

The revised date for automatic end to administration is (when appropriate to do so)

A creditors' committee was not formed

Signed M. Coyne
Joint / Administrator(s)
Dated 8 April 2009

*Delete as applicable

A copy of the *original proposals together with HM Revenue & Customs modification/ ~~modified-proposals / revised-proposals~~ is attached for those who did not receive such documents prior to the meeting

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form.

M T Coyne
Poppleton & Appleby
35 Ludgate Hill,
Birmingham
B3 1EH

The contact information that you give will be visible to searchers of the public record

Telephone Number

0121 200 2962

Companies House receipt date barcode

When you have completed and signed this form, please send it to the Registrar of Companies at:-
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff

KINGDOM HEALTHCARE LIMITED - IN ADMINISTRATION

PROPOSALS OF THE JOINT ADMINISTRATORS IN ACCORDANCE WITH THE PROVISIONS OF PARAGRAPH 49 (1) OF SCHEDULE B1 TO THE INSOLVENCY ACT 1986

These proposals form part of and should be read in conjunction with the Joint Administrators Report to Creditors dated 23 March 2009

The proposals of the Joint Administrators are that:

1. The Administration shall continue in the short term in order that; the remaining assets of the Company be realised; the Director provide a Statement of Affairs; and for the completion of the Joint Administrators' Directors Disqualification Return to the Department of Trade and Industry, as detailed in the Joint Administrators' report of 23 March 2009 may be dealt with.
2. At the conclusion of the Administration, the Joint Administrators shall, at their discretion, either:
 - a) take steps to place the Company into Creditors Voluntary Liquidation in accordance with Paragraph 83 (1) of Schedule B1 to the Insolvency Act 1986 if and when it appears to the Administrators that it is appropriate to do so; or
 - b) take steps to have the Company dissolved in accordance with Paragraph 84(1) of Schedule B1 to the Insolvency Act 1986 if all property is realised and there are insufficient funds to make a distribution to Creditors.
3. If the Company proceeds into Creditors Voluntary Liquidation, then it is proposed that M D Hardy of Poppleton & Appleby, 35 Ludgate Hill, Birmingham, B3 1EH should act as the sole Liquidator of the Company for the purposes of the Creditors Voluntary Winding Up.
4. The Joint Administrators are authorised to defray the costs and fees of the Administration from time to time, including the fees of agents, valuers and solicitors engaged by the Administrators during the Administration. The Administrators' remuneration should be based upon time costs and, together with the expenses incurred by them in the Administration, should be paid out of the assets of the Company. A Creditors Guide to Fees in Administration is included with the Joint Administrator's Report dated 23 March 2009 at **Appendix 8**. This also includes details of the manner in which Poppleton & Appleby seeks to recover expenses and disbursements where there is an element of overhead recovery (Category 2 Disbursements).

**Kingdom Healthcare Limited
In Administration**

Creditors proposed Modifications to the Joint Administrators Proposals:

1. Pre appointment fees and expenses unpaid at the commencement of administration may only be paid to the extent permitted by Rule 2.67(c) if the Insolvency Act 1986. The administrator will provide creditors with a detailed account of such expense paid from administration funds. Pre appointment fees and expenses not payable within Rule 2.67(c) shall rank as an unsecured claim along side other ordinary creditors.

The modification is approved by the Joint Administrators although is not applicable in this instance for the reasons given in their report to Creditors dated 8 April 2009.