



Companies House

— for the record —

88(2)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHFP000

Company Number

2806007

Company name in full

LUPUS CAPITAL PLC

Shares allotted (including bonus shares):

	From	To																
Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	Day Month Year	Day Month Year																
	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr><td>1</td><td>7</td><td>1</td><td>1</td><td>2</td><td>0</td><td>0</td><td>6</td></tr> </table>	1	7	1	1	2	0	0	6	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr><td>1</td><td>7</td><td>1</td><td>1</td><td>2</td><td>0</td><td>0</td><td>6</td></tr> </table>	1	7	1	1	2	0	0	6
1	7	1	1	2	0	0	6											
1	7	1	1	2	0	0	6											

Class of shares <i>(ordinary or preference etc)</i>	ORDINARY		
Number allotted	292,063		
Nominal value of each share	0.5 p		
Amount (if any) paid or due on each share <i>(including any share premium)</i>	15.75 p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</i>			
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When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A38 COMPANIES HOUSE 25/11/2006

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>MICHAEL EDWARD WILSON JACKSON</u>	Class of shares allotted	Number allotted
Address <u>20 PELHAM CRESCENT</u> <u>LONDON</u>	<u>ORDINARY</u>	<u>158,730</u>
UK Postcode <u>SW7 2NR</u>		
Name <u>TIGER CORPORATE FINANCE LIMITED</u>	Class of shares allotted	Number allotted
Address <u>93 VILLAGE COURT, WHITLEY BAY</u> <u>TYNE & WEAR</u>	<u>ORDINARY</u> PREferred	<u>133,333</u>
UK Postcode <u>NE26 3QB</u>		
Name _____	Class of shares allotted	Number allotted
Address _____ _____		
UK Postcode <u>_____</u>		
Name _____	Class of shares allotted	Number allotted
Address _____ _____		
UK Postcode <u>_____</u>		
Name _____	Class of shares allotted	Number allotted
Address _____ _____		
UK Postcode <u>_____</u>		

Please enter the number of continuation sheets (if any) attached to this form

Signed

J.L. Letchford

Date

23/11/2006

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>J.L. LETCHFORD, CAUENDISH ADMINISTRATION LTD</u>	
<u>145-157 ST. JOHN STREET</u>	
<u>LONDON EC1V 4RU</u>	<u>Tel 0207-490-4355</u>
DX number	DX exchange