

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

M

Please do not write in this margin

CHA 116

Please complete legibly, preferably in black type, or bold block lettering

\*insert full name of company

To the Registrar of Companies

For official use

Company number

114

43026

Name of company

\* Bolton Wanderers Football and Athletic Company Limited

Date of creation of the charge

7th November 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All monies owing to Scottish & Newcastle plc and/or its present or future subsidiary companies within the meaning of Section 736 of the Companies Act 1985 or any other person nominated by Scottish & Newcastle plc or its assigns being successors in business or their nominees or any of them.

A -  
 E - The CO TO  
 J - ...

Names and addresses of the mortgagees or persons entitled to the charge

Scottish & Newcastle plc  
 Abbey Brewery  
 111 Holyrood Road  
 Edinburgh, EH8 8YS

Presentor's name address and reference (if any):

Davies Wallis Foyster  
 DX: 14313  
 MANCHESTER 1

JGJ.59500.173 (Bolton)

Time critical reference

For official use  
 Mortgage Section

Post room



A11 \*A2A8P140\* 596  
 COMPANIES HOUSE 13/11/97

Short particulars of all the property mortgaged or charged

The leasehold property being part of the Stadium Complex at Red Moss, Horwich, Bolton comprised in title number GM737515 and all additions to that property premises and buildings and

By way of assignment the benefit of all Justices Licences and any Public Entertainment Licences held by the Borrower or its nominee in connection with that property and

By way of Fixed Charge all proceeds of insurance (to the amount required to discharge the Security in full) maintained in respect of the undertaking property and assets of the Borrower charged by the Legal Charge.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

*Daniel Wain Kavel*

Date 10 November 1997

On behalf of [company] [mortgagee/chargee] †

† delete as appropriate

## NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00043026

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 7th NOVEMBER 1997 AND CREATED BY BOLTON WANDERERS FOOTBALL & ATHLETIC COMPANY LIMITED (THE) FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO SCOTTISH & NEWCASTLE plc AND/OR ITS PRESENT OR FUTURE SUBSIDIARY COMPANIES OR ANY OTHER PERSON NOMINATED BY SCOTTISH & NEWCASTLE plc OR ITS ASSIGNS BEING SUCCESSORS IN BUSINESS OR THEIR NOMINEES OR ANY OF THEM ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 13th NOVEMBER 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th NOVEMBER 1997.

*W. Grandon*  
W. GRANDON

for the Registrar of Companies



COMPANIES HOUSE