

WRITTEN RESOLUTIONS

ANASTASIS BIOTEC LIMITED

("Company")

1 July 2020



\*A99HT9QX\*  
A13 17/07/2020 #12  
COMPANIES HOUSE

Registered office address

56 Haverstock Hill Haverstock Hill, London, United Kingdom, NW3 2BH

The following resolutions were passed as written Special Resolutions of the Company on 1 July 2020

RESOLUTIONS

THAT:-

1. That the Pre-emption provisions of Article 41 of the Articles of Association be waived to enable shares in the Company to be subscribed through the Crowdcube platform without first offering the subscription to existing shareholders, to a total value of investment of up to £3m.
2. That the authorised share capital of the Company be increased to £100,000, made up of 1,000,000 Ordinary Shares of £0.10 each;
3. That the nominal value of each Ordinary Share be changed to and designated at £0.01, so that the Authorized Share Capital of the Company consists of 10,000,000 Ordinary Shares of £0.01 each.
4. That the directors of the company are authorized to issue and send new share certificates to each existing Member of the Company
5. That the directors of the Company be generally and unconditionally authorised pursuant to Section 551 of the Companies Act 2006 ("**the Act**") to exercise all powers of the Company to allot, in each case having the rights set out in the articles of association Ordinary Shares (and shares of any other designation) to a value of **£99,999.90**, provided that this authority shall, unless renewed, varied or revoked by the Company, expire on the fifth anniversary of the date on which this resolution is passed save that the Company may, before such expiry, make an offer or agreement which would or might require shares to be allotted or rights to be granted and the Directors may allot shares or grant Rights in pursuance of such offer or agreement notwithstanding that the authority conferred by this resolution has expired.
6. That the directors of the Company be empowered pursuant to Section 570 of the Act to allot equity securities (as defined in Section 560 of that Act) in the capital of the Company pursuant to the general authority given to them under paragraph 2 above for the purposes of Section 551 of that Act as if Sections 561 and 562 of that Act did not apply.

**Signed** · **Laurence Cohen- Director**