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Declaration that part of the property or undertaking charged (a) has been released from the charge; (b) no longer forms part of the company's property or undertaking

403b

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

*insert full name of company

Pursuant to section 403(1) (b) of the Companies Act 1985

To the Registrar of Companies (Address overleaf)

For official use

Company number

Form for official use with dashed lines

Company number box containing 02806007

Name of company

Name of company box containing Lupus Capital PLC

I, ANTHONY MATTHEW LEE of 145-157 ST JOHN STREET, LONDON EC1V 4RU

[a director] [the secretary] [the administrator] [the administrative receiver] of the above company, do

solemnly and sincerely declare that with respect to the charge described below the part of the property or undertaking described [has been released from the charge] [has ceased to form part of the company's property or undertaking]

Date and description of charge † Debenture containing fixed and floating charges dated 25 August, 1993

Date of registration † 1 September, 1993

Name and address of [chargee] [trustee for the debenture holders] † The Governor and Company of the Bank of Scotland, 38 Threadneedle Street, London, EC2P 2EH.

Short particulars of property or undertaking released or no longer part of the company's property or undertaking § Shares owned by Lupus Capital PLC in Schlegel Acquisition Holdings Limited and distribution rights relating to those shares.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 10, PHILPOT LANE, LONDON EC3M 8BR

Declarant to sign below

on Day Month Year 05 06 20 06

Handwritten signature of Anthony Lee

before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

A Commissioner for Oaths 10 Philpot Lane, London EC3M 8BR England (Jeremy B Burgess)

Presentor's name, address and reference (if any):

For official use Mortgage section

Post room



A40 COMPANIES HOUSE

489 16/06/2006

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ