

Company number 07555858

**PRIVATE COMPANY LIMITED BY SHARES**

**WRITTEN RESOLUTIONS**

of

**FIRST LIGHT FUSION LIMITED (Company)**

**Passed on 30 April 2020**

The following resolutions were duly passed by written resolution pursuant to Chapter 2 of Part 13 of the Companies Act 2006 on the date set out above (**Resolutions**).

**SPECIAL RESOLUTIONS**

1. **THAT**, the draft articles of association, in the form attached, be adopted as the new articles of association of the Company (**New Articles**) in substitution for, and to the exclusion of, the Company's existing articles of association.
2. **THAT**, the rights of pre-emption in respect of issues of new shares in the capital of the Company contained in article 9 of the New Articles, be disapplied in respect of:
  - a. the issue of 175,379 ordinary shares of £0.001 each in the capital of the Company for the purposes of the Subscription Shares (as defined in the New Articles) on or before 31 December 2020;
  - b. the issue of 99,724 ordinary shares of £0.001 each in the capital of the Company for the purposes of the Additional New Shares (as defined in the New Articles) on or before 31 December 2020; and
  - c. the grant of rights to subscribe for or convert any security into 54,969 ordinary shares of £0.001 each in the capital of the Company for the purposes of the Share Option Scheme (as defined in the New Articles) on or before the fifth anniversary of the date of this resolution.

DocuSigned by:

*David Bryon*

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**Director**

