



Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

To the Registrar of Companies (address overleaf) (see note 1)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Company number

3543

1. Name of company

* insert full name of company

* VICKERS PLC

2. This section must be completed for all allotments

† distinguish between ordinary preference, etc.

Table with 4 columns: Description of shares, A Number allotted, B Nominal value of each, C Total amount. Includes handwritten entries: ORDINARY, 351, £0.50, £1.435.

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted (a) [on 28 OCTOBER 19 97] §, or (b) [from ... 19 ... to ... 19 ...] §

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage. E Consideration for which the shares were allotted

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E.
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone number and reference (if any):

VICTORIA LEWELLYN
VICKERS PLC
MILLBANK TOWER
MILLBANK
LONDON
SW1P 4RA

For official use

Barcode with text: A26 *A3BP815R* 143 COMPANIES HOUSE 14/11/97

