

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies

For official use

Company number

[] [] [] []

835993

Name of company

* HARRODS ESTATES LIMITED

insert full name of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 21st February 1996 the nominal capital of the company has been increased by £ 325,000 beyond the registered capital of £ 25,000.

the copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follow:

"such new shares to rank pari passu in all respects with the existing Ordinary shares in the capital of the Company".

Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Please tick here if continued overleaf

Signed

[Signature] MRS S. JERMAN
Company Secretary

Designation †

Date

26.2.96

Presentor's name address and reference (if any):

Herbert Smith (Ref: C385/BK)
Exchange House
Primrose Street
London
EC2A 2HS
DX NUMBER: 28

For official Use

General Section

Post room

Barcode with text: A03 *AS0FOJG4* 149 COMPANIES HOUSE 29/02/96