

Particulars of a mortgage or charge

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

For official use

Company number

117

4332705

1728/1/20

Name of company

\* 7T's LIMITED (the "Company")

Date of creation of the charge

3 September 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

All monies and liabilities now or at any time in the future due, occurring or incurred by the Governor and Company of the Bank of Scotland (the "Bank") on any account, whether actual or contingent and whether as principal or surety, together with all interest, charges, costs and expenses (the "Secured Liabilities").

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of Scotland
The Mound
Edinburgh
Postcode EH1 1YZ

Presenter's name address and reference (if any):

Eversheds LLP
1 Callaghan Square
Cardiff
CF10 5BT

5.SPP.J8814

Time critical reference

For official Use
Mortgage Section



PMO COMPANIES HOUSE 23 0869
A01 COMPANIES HOUSE 0670
A52 COMPANIES HOUSE 30/09/04 0385

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CHFP025

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Please complete legibly, preferably in black type, or bold block lettering

\*insert full name of Company

2

Short particulars of all the property mortgaged or charged

The Company with full title guarantee and as a continuing security for the Secured Liabilities charges:-

By way of a legal mortgage any freehold or leasehold property or other immovable property now vested in the Company together with all buildings, trade and other fixtures, fixed plant and machinery of the Company from time to time thereon and the proceeds of sale thereof;

By way of a fixed charge all other freehold or leasehold and other immovable property now or in the future belonging to or charged to the Company together with all buildings, trade and other fixtures (including trade and tenants fixtures owned by the Company), fixed plant and machinery of the Company from time to time thereon and the proceeds of sale thereof;

By way of fixed charge all plant and machinery, computers, office and other equipment, now or in future belonging to the Company and the benefit of any warranties or maintenance contracts for any of the same;

By way of fixed charge all book debts and other debts now or in the future due or owing to the Company;

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

[Empty box for commission allowance or discount]

Signed *Eresheds UP*

Date *20/9/04*

On behalf of [XXXXXX] [mortgagee/chargee]

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to Companies House.
- 6 The address of the Registrar of Companies is:-  
Companies House, Crown Way, Cardiff CF14 3UZ

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# Particulars of a mortgage or charge (continued)

Please do not  
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binding margin

Continuation sheet No 1  
to Form No 395 and 410 (Scot)

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Company Number

4332705

Name of Company

77's LIMITED

(the "Company")

Limited\*

\* delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Please do not  
write in this  
binding margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Please do not  
write in this  
binding margin

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

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By way of fixed charge all stocks shares, bonds and other securities now or in the future belonging to the Company together with all dividends and other rights deriving therefrom;

By way of fixed charge the goodwill of the Company and its uncalled capital for the time being;

By way of fixed charge the benefit of all licenses and all patents patent applications, inventions, trade marks, service marks, designs tradenames, copyright, know how and other intellectual property rights and all fees royalties and other rights of every kind deriving therefrom now or in the future belonging to the Company.

By way of a floating charge the whole of the Company's undertaking and all its property and assets whatsoever and wheresoever present and future other than the property and assets from time to time effectively charged to the Bank by way of legal mortgage or fixed charge by the Debenture.

The property assets rights and income of the Company mortgaged and charged to the Bank by or pursuant to this Debenture are referred to as the "Charged Property".

The Company shall not without the prior written consent of the Bank create or permit to subsist any mortgage, charge, pledge, lien (other than in favour of the Bank) or other security interest on any of its assets other than the Debenture.

The Company undertakes to the Bank that it will not do or cause or permit anything to be done which may materially affect the security created or purported to be created by this charge.

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

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**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04332705

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 3rd SEPTEMBER 2004 AND CREATED BY 7T'S LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 23rd SEPTEMBER 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1st OCTOBER 2004.

*P.C.*



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —