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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete legibly, preferably in black type, or bold block lettering

[] [] [] [] [] [] [] []

1848143

Name of company

* HARRODS HOLDINGS PLC

* insert full name of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 4th March 1997 the nominal capital of the company has been increased by £ 2 beyond the registered capital of £ 50,000,000.

A copy of the resolution authorising the increase is attached. §

§ the copy must be printed or in some other form approved by the registrar

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follow:

The conditions set out in the new article 21 of the company's Articles of Association adopted by special resolution passed on 4th March 1997.

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Please tick here if continued overleaf

Signed *[Signature]*

Secretary
Designation ‡

Date 4/3/97


Presentor's name address and reference (if any):

Herbert Smith
Exchange House
Primrose Street
London
EC2A 2HS

0171 374 8000
Ref: 457/C369

For official Use

General Section | Post room



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COMPANIES HOUSE 14/03/97